# Package 'rhoR'

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Title Rho for Inter Rater Reliability

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**Description** Rho is used to test the generalization of inter rater reliability (IRR) statistics. Calculating rho starts by generating a large number of simulated, fully-coded data sets: a sizable collection of hypothetical populations, all of which have a kappa value below a given threshold -- which indicates unacceptable agreement. Then kappa is calculated on a sample from each of those sets in the collection to see if it is equal to or higher than the kappa in then real sample. If less than five percent of the distribution of samples from the simulated data sets is greater than actual observed kappa, the null hypothesis is rejected and one can conclude that if the two raters had coded the rest of the data, we would have acceptable agreement (kappa above the threshold).

**Depends** R (>= 3.0.0)

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URL https://rhor.qe-libs.org

BugReports https://gitlab.com/epistemic-analytics/qe-packages/rhoR/-/issues

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LinkingTo Rcpp, RcppArmadillo

Imports Rcpp, stats, utils, methods

Suggests testthat (>= 2.1.0), knitr, rmarkdown, microbenchmark

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as.code.set

## Description

Convert codeset to contingency table

## Usage

as.code.set(x)

## Arguments

х

matrix contingency table (2x2)

#### Value

2-column matrix representation of the contingency table

as.contingency.table Convert a codeset to a contingency table

## Description

Convert a codeset to a contingency table

## Usage

as.contingency.table(x)

## Arguments

x codeset

## Value

contingency table as a 2x2 matrix

baserate

#### Description

This function calculates the baserate of the first rater, second rater, and the average of both the raters.

#### Usage

baserate(data)

#### Arguments

data

The testSet or contingencyTable for which the baserate is calculatede

#### Details

A baserate is the percentage, as a decimal, that a positive code appears in data (either a codeSet or contingencyTable) for a given rater. It is assumed that the first rater is more experienced and thus provides a better estimation of the actual baserate for a given code, so the first rater's baserate is often used as if it is the actual baserate. If the raters are assumed to have the same experience level, the average baserate may give a better estimation. If the second rater is more experienced, the second rater's baserate may give a better estimation. Functions assume that the first rater is the more experienced rater and thus uses the first rater's baserate as the overall baserate estimation.

#### Value

A list of the format:

firstBaserate The percentage of the data for which a positive code, or a 1, appears in the first rater

**secondBaserate** The percentage of the data for which a positive code, or a 1, appears in the second rater

averageBaserate The average of the firstBaserate and secondBaserate.

#### See Also

baserateSet and baserateCT

#### Examples

```
#Given a code set
baserate(data = codeSet)
```

#Given a contingency Table
baserate(data = contingencyTable)

baserateCT

#### Description

This function calculates the baserate of the first rater, second rater, and the average of both the raters. Called by baserate.

#### Usage

baserateCT(CT)

#### Arguments

СТ

The contingencyTable for which the baserate is calculated

## Value

A list of the format:

firstBaserate The percentage of the data for which a positive code, or a 1, appears in the first rater
secondBaserate The percentage of the data for which a positive code, or a 1, appears in the second
rater

averageBaserate The average of the firstBaserate and secondBaserate.

#### See Also

baserate and baserateSet

baserateSet

Calculate Baserate (Set)

#### Description

This function will calculate the baserate of the first rater, second rater, and the average of both the raters. Called by baserate.

## Usage

```
baserateSet(set)
```

#### Arguments

set The codeSet for which the baserate is calculated

#### Value

A list of the format:

firstBaserate The percentage that a positive code, or a 1, appears in the first rater

secondBaserate The percentage that a positive code, or a 1, appears in the second rater

**averageBaserate** The average percentage that a positive code, or a 1, appears in either of the two raters

## See Also

baserate and baserateCT

codeSet

codeSet

## Description

A codeSet is a Nx2 binary matrix in which the first column corresponds to the first rater and the second column corresponds to the second rater.

#### Usage

codeSet

## Format

The codeSet is an object of class matrix with n rows and two columns.

## Examples

```
#An example codeSet
firstRater = c(1,1,1,1,rep(0,36))
secondRater = c(1,1,1,0,1,1,rep(0,34))
exampleSet = cbind(firstRater,secondRater)
```

#This set is included in the package under the variable name "codeSet".

contingencyTable contingencyTable

#### Description

A contingency Table is a 2x2 matrix that contains the counts of all combinations of positive and negative ratings made by two raters.

#### Usage

contingencyTable

#### Format

The contingency Table is an object of class matrix with two rows and two columns. The ordering of the combination vector input to the matrix is as follows: c(Rater1Positive & Rater2Positive, Rater1Negative & Rater2Positive, Rater1Positive & Rater2Negative, Rater1Negative & Rater2Negative).

## Examples

```
#An example contingencyTable
ct = matrix(c(3,2,1,34), nrow = 2, ncol = 2)
```

#This contingencyTable is included in the package under the variable name "contingencyTable".

contingency\_table contingency\_table

#### Description

Create a contingency table using the provied precision, recall, baserate, and length.

## Usage

```
contingency_table(precision, rec, length, baserate)
```

precision	double
rec	double
length	int
baserate	double

createSimulatedCodeSet

Create Simulated codeSet

## Description

Creates a simulated codeSet with the given parameters

## Usage

```
createSimulatedCodeSet(
  length,
  baserate,
  kappaMin,
  kappaMax,
  precisionMin,
  precisionMax,
  ...,
  tries = 50
)
```

## Arguments

length	the length of the simulated codeSet to be created
baserate	the baserate of the simulated codeSet
kappaMin	the minimum kappa of the simulated codeSet
kappaMax	the maximum kappa of the simulated codeSet
precisionMin	the minimum precision of the simulated codeSet
precisionMax	the maximum precision of the simulated codeSet
	Parameters passed to createRandomSet (e.g. type = "set" or type = "ct")
tries	the maximum number of tries to generate a valid set, smaller set lengths may require an increased number of tries

#### Details

codeSets are generated by first picking a random kappa within its range and a random precision within its range. If the random kappa, random precision, and baserate are not mathematically possible, then the precision is resampled from a range of mathematically possible values within its range. A unique simulated codeSet is then constructed given these parameters.

## Value

A codeSet that fulfills the given parameters

generateKPs\_c generate\_kp\_list

## Description

generate\_kp\_list

## Usage

```
generate_kp_list(
    numNeeded,
    baserate,
    kappaMin,
    kappaMax,
    precisionMin,
    precisionMax,
    distributionType = 0L,
    distributionLength = 10000L
)
```

## Arguments

numNeeded	int	
baserate	double	
kappaMin	double	
kappaMax	double	
precisionMin	double	
precisionMax	double	
distributionType		
	int 0 - normal (default), 1 - bell	
distributionLength long		

## Value

matrix of kappa and precision values (column 1 as precision)

getBootPvalue\_c getBootPvalue\_c

#### Description

returns the percentage of the time that the distribution was greater or equal to the observed kappa if the result is less than the mean of the distribution, than the p value is 1 else return the number of times that the distribution is greater than the result as a percentage of the total number of items in the distribution

#### Usage

getBootPvalue\_c(distribution, result)

## Arguments

distribution	vector of calculated kappas
result	double calculated kappa to compare against

## Value

double calculated p-value

getHandCT	Get Handset		
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## Description

This function is to get a handset of a set and calculate the kappa

## Usage

getHandCT(full.ct, handSetLength, handSetBaserate, as\_kappa = TRUE)

#### Arguments

full.ct	This is the set to take a handset of
handSetLength	This is the length of the handset to take
handSetBaserate	9
	This is the minimum baserate to inflate the handset to
as_kappa	If FALSE then return the handSet, if TRUE (default) return the kappa of the handSet

## Value

The function returns the handSet if returnSet is TRUE or the kappa of the handSet if not

getHandSet

#### Description

This function is to get a handset of a set and calculate the kappa

#### Usage

```
getHandSet(set, handSetLength, handSetBaserate, returnSet = FALSE)
```

## Arguments

set	This is the set to take a handset of
handSetLength	This is the length of the handset to take
handSetBaserate	
	This is the minimum baserate to inflate the handset to
returnSet	If TRUE, then return the handSet if FALSE, return the kappa of the handSet

## Value

The function returns the handSet if returnSet is TRUE or the kappa of the handSet if not

getHandSetIndices Generate a Handset

## Description

Generate a vector representing indices of set, using the handSetBaserate to determine the minimum number of indices that are positive

#### Usage

```
getHandSetIndices(set, handSetLength = 20, handSetBaserate = 0.2)
```

#### Arguments

setmatrix of two columnshandSetLengthnumber of indices to findhandSetBaseratenumber between 0 and 1 to use as a minimum number of positive indices

## Value

vector of indices from set

getHand\_kappa

## Description

This function returns kappa calculated from a Handset taken from a larger Contingency Table

#### Usage

```
getHand_kappa(ct, handSetLength, handSetBaserate)
```

## Arguments

 ct
 KPs matrix of kappa (column 1) and precision (column 2) values

 handSetLength
 The length of the testSet (ignored unless *data* is an observed kappa value)

 handSetBaserate
 Image: Column 1 and precision (column 2) values

baserate to inflate the sampled contingency table to

#### Value

Kappa as double

getTestSet

Get Test Set

## Description

This function gets a *testSet* from a larger codeSet given certain sampling parameters.

## Usage

```
getTestSet(set, testSetLength, testSetBaserateInflation = 0)
```

set	The codeSet from which the <i>testSet</i> is taken	
testSetLength	The length of the <i>testSet</i> to be taken	
testSetBaserateInflation		
	The minimum guaranteed baserate of the <i>testSet</i> . Default to 0	

#### kappa

#### Details

A *testSet* is a codeSet that is a subset of a larger codeSet with a given set of properties. A *testSet* is constructed by sampling (without replacement) P rows from rows in the larger codeSet where the first rater's code was 1, and then appending an additional sample (without replacement) of R rows taken at random from the larger codeSet excluding rows included in the first P rows sampled. P is computed as the minbaserate \* length of the *testset*. R is computed as testSetLength - P. The result of this sampling procedure is to create a sample with a minimum baserate regardless of the baserate of the larger codeSet.If *testSetBaserateInflation* is set to zero, the function selects rows at random.

## Value

A codeSet with the properties specified

kappa

Calculate kappa

#### Description

This function calculates Cohen's kappa on a contingencyTable or a codeSet

#### Usage

kappa(data)

#### Arguments

data A contingencyTable or a codeSet

#### Value

The kappa of the contingencyTable or codeSet

#### See Also

kappaSet and kappaCT

## Examples

```
#Given a code set
kappa(data = codeSet)
```

#Given a contingency Table
kappa(data = contingencyTable)

kappaCT

## Description

This function calculates Cohen's kappa on a contingencyTable. Called by kappa.

## Usage

```
kappaCT(ct)
```

## Arguments ct

A contingencyTable

## Value

The kappa of the contingencyTable

## See Also

kappa and kappaSet

kappaSet

Calculate kappa (Set)

## Description

This function calculates Cohen's kappa for a given codeSet. Called by kappa.

## Usage

kappaSet(set)

## Arguments

set A codeSet

## Value

The kappa of the codeSet

#### See Also

kappa and kappaCT

kappa\_ct

## Description

Calculate kappa from a contingency table

## Usage

kappa\_ct(ct)

## Arguments

ct [TBD]

random\_contingency\_table

random\_contingency\_table

## Description

random\_contingency\_table

## Usage

```
random_contingency_table(
   setLength,
   baserate,
   kappaMin,
   kappaMax,
   minPrecision = 0,
   maxPrecision = 1
)
```

setLength	[TBD]
baserate	[TBD]
kappaMin	[TBD]
карраМах	[TBD]
minPrecision	[TBD]
maxPrecision	[TBD]

recall

recall

## Description

recall

## Usage

recall(kappa, BR, P)

## Arguments

kappa	double
BR	double
Р	double

#### Value

Recall calculated from provided kappa, BR, and P

## Description

This function calculates rho for a testSet, contingencyTable, or an observed kappa value with associated set parameters (testSetLength and OcSBaserate).

## Usage

```
rho(
    x,
    OcSBaserate = NULL,
    testSetLength = NULL,
    testSetBaserateInflation = 0,
    OcSLength = 10000,
    replicates = 800,
    ScSKappaThreshold = 0.9,
    ScSKappaMin = 0.4,
    ScSPrecisionMin = 0.6,
    ScSPrecisionMax = 1
)
```

rho

x	The observed kappa value, testSet or contingencyTable that will be tested with rho	
OcSBaserate	The baserate of the observed codeSet (defaults to baserate of testSet or contingencyTable)	
testSetLength	The length of the testSet (ignored unless <i>data</i> is an observed kappa value)	
testSetBaserate	eInflation	
	The minimum baserate from the sampling procedure	
OcSLength	The length of the observed codeSet	
replicates	The number of simulated codeSets to use in the null hypothesis distribution for rho; similar to replicates in a Monte Carlo study	
ScSKappaThreshold		
	The maximum kappa value used to generate simulated codeSets in the null hypothesis distribution for rho	
ScSKappaMin	The minimum kappa value used to generate simulated codeSets in the null hypothesis distribution for rho	
ScSPrecisionMin		
	The minimum precision to be used for generation of simulated codeSets in the null hypothesis distribution for rho	
ScSPrecisionMax		
	The maximum precision to be used for generation of simulated codeSets in the	
	null hypothesis distribution for rho	

## Details

Rho is a Monte Carlo rejective method of interrater reliability statistics, implemented here for Cohen's Kappa. Rho constructs a collection of data sets in which kappa is below a specified threshold, and computes the empirical distribution on kappa based on the specified sampling procedure. Rho returns the percent of the empirical distribution greater than or equal to an observed kappa. As a result, Rho quantifies the type 1 error in generalizing from an observed test set to a true value of agreement between two raters.

Rho starts with an observed kappa value, calculated on a subset of a codeSet, known as an observed testSet, and a *kappa threshold* which indicates what is considered significant agreement between raters.

It then generates a collection of fully-coded, simulated codeSets (ScS), further described in createSimulatedCodeSet, all of which have a kappa value below the kappa threshold and similar properties as the original codeSet.

Then, kappa is calculated on a testSet sampled from each of the ScSs in the collection to create a null hypothesis distribution. These testSets mirror the observed testSets in their size and sampling method. How these testSets are sampled is futher described in getTestSet.

The null hypothesis is that the observed testSet, was sampled from a data set, which, if both raters were to code in its entirety, would result in a level of agreement below the kappa threshold.

For example, using an alpha level of 0.05, if the observed kappa is greater than 95 percent of the kappas in the null hypothesis distribution, the null hypothesis is rejected. Then one can conclude that the two raters would have acceptable agreement had they coded the entire data set.

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## Value

rho for the given parameters

rho and kappa for the given data and parameters (unless kappa is given)

#### See Also

rho

## Examples

```
# Given an observed kappa value
rho(x = 0.88, OcSBaserate = 0.2, testSetLength = 80)
# Given a test Set
rho(x = codeSet)
# Given a contingency Table
rho(x = contingencyTable)
```

rho.file

Rho using a file

#### Description

This function calculates rho and kappa for a given testSet as defined by the file and columns (col1, col2), and returns a list containing both values. Called by rho.

## Usage

```
rho.file(
    x,
    col1,
    col2,
    OcSBaserate = NULL,
    testSetBaserateInflation = 0,
    OcSLength = 10000,
    replicates = 800,
    ScSKappaThreshold = 0.9,
    ScSKappaMin = 0.4,
    ScSPrecisionMin = 0.6,
    ScSPrecisionMax = 1
)
```

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## rhoCT

## Arguments

	x	The observed kappa value, testSet or contingencyTable that will be tested with rho	
	col1	The first column from file	
	col2 The second column from file		
	OcSBaserate	The baserate of the observed codeSet (defaults to baserate of testSet or contingencyTable)	
	testSetBaserate	Inflation	
		The minimum baserate from the sampling procedure	
	OcSLength	The length of the observed codeSet	
	replicates	The number of simulated codeSets to use in the null hypothesis distribution for rho; similar to replicates in a Monte Carlo study	
	ScSKappaThresho	ld	
		The maximum kappa value used to generate simulated $\verb+codeSets+$ in the null hypothesis distribution for rho	
	ScSKappaMin	The minimum kappa value used to generate simulated codeSets in the null hypothesis distribution for rho	
	ScSPrecisionMin		
		The minimum precision to be used for generation of simulated codeSets in the null hypothesis distribution for rho	
	ScSPrecisionMax		
		The maximum precision to be used for generation of simulated codeSets in the null hypothesis distribution for rho	
Val	ue		
	rho for the given p	arameters	
	<b>U</b> 1		

A list of the format:

**rho** The rho of the codeSet

kappa The Cohen's Kappa of the codeSet

## See Also

rho

rhoCT

Rho (contingency Table)

## Description

This function calculates rho and kappa for a given contingencyTable, and returns a list containing both values. Called by rho.

## Usage

```
rhoCT(
    x,
    OcSBaserate = NULL,
    testSetBaserateInflation = 0,
    OcSLength = 10000,
    replicates = 800,
    ScSKappaThreshold = 0.9,
    ScSKappaMin = 0.4,
    ScSPrecisionMin = 0.6,
    ScSPrecisionMax = 1
)
```

## Arguments

	x	The observed kappa value, ${\tt testSet}$ or ${\tt contingencyTable}$ that will be tested with rho
	OcSBaserate	The baserate of the observed codeSet (defaults to baserate of testSet or contingencyTable)
	testSetBaserateInflation	
		The minimum baserate from the sampling procedure
	OcSLength	The length of the observed codeSet
	replicates	The number of simulated codeSets to use in the null hypothesis distribution for rho; similar to replicates in a Monte Carlo study
	ScSKappaThreshold	
		The maximum kappa value used to generate simulated codeSets in the null hypothesis distribution for rho
	ScSKappaMin	The minimum kappa value used to generate simulated codeSets in the null hypothesis distribution for rho
	ScSPrecisionMin	
		The minimum precision to be used for generation of simulated codeSets in the null hypothesis distribution for rho
	ScSPrecisionMax	
		The maximum precision to be used for generation of simulated codeSets in the null hypothesis distribution for rho
Valu	ue	

## rho for the given parameters

A list of the format:

rho The rho of the contingencyTable
kappa The Cohen's Kappa of the contingencyTable

## See Also

rho

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rhoK

## Description

This function calculates rho for an observed kappa value with associated set parameters (test-SetLength and OcSBaserate). Called by rho. A p-value is returned and if this value is less than 0.05, it is said that the handset does generalize to the entire set

## Usage

```
rhoK(
    x,
    OcSBaserate,
    testSetLength,
    testSetBaserateInflation = 0,
    OcSLength = 10000,
    replicates = 800,
    ScSKappaThreshold = 0.9,
    ScSKappaMin = 0.4,
    ScSPrecisionMin = 0.6,
    ScSPrecisionMax = 1,
    method = "standard"
)
```

x	The observed kappa value, testSet or contingencyTable that will be tested with rho	
OcSBaserate	The baserate of the observed codeSet (defaults to baserate of testSet or contingencyTable)	
testSetLength The length of the testSet (ignored unless <i>data</i> is an observed kappa valutestSetBaserateInflation		
	The minimum baserate from the sampling procedure	
OcSLength	The length of the observed codeSet	
replicates	The number of simulated codeSets to use in the null hypothesis distribution for rho; similar to replicates in a Monte Carlo study	
ScSKappaThreshc	ld	
	The maximum kappa value used to generate simulated ${\tt codeSets}$ in the null hypothesis distribution for rho	
ScSKappaMin The minimum kappa value used to generate simulated codeSets in th hypothesis distribution for rho		
ScSPrecisionMin		
	The minimum precision to be used for generation of simulated codeSets in the null hypothesis distribution for rho	

ScSPrecisionMax	
	The maximum precision to be used for generation of simulated <code>codeSets</code> in the null hypothesis distribution for rho
method	set to "c" to calculate using the C++ implmentation. Defaults to "standard"

## Value

rho for the given parameters

rho for the given parameters

#### See Also

rho

rhoMin

Rho Min

## Description

This function calculates the minimum testSetLength where it is possible to get a rho less than alpha for the given parameters of rho.

#### Usage

```
rhoMin(baserate, alpha = 0.05, inc = 10, printInc = FALSE, ...)
```

## Arguments

baserate	A baserate
alpha	The threshold of significance for rho (similar to an alpha level for a p value), defaulted to $0.05$
inc	An integer indicating by how much the testSetLength should increase each iteration
printInc	A boolean indicating whether to print out each increment value with it's corresponding significance for rho
	Any additional parameters passed into rho

## Value

The minimum length of testSet, to the nearest multiple of inc, greater than the minimum length, that would give a value where rho less than alpha becomes mathematically possible.

#### rhoR

#### Examples

```
#Add testSetBaserateInflation as an additional parameter
rhoMin(0.2, testSetBaserateInflation = 0.33)
#Add testSetBaserateInflation as well as changing inc and selecting printInc
```

```
rhoMin(0.2, inc = 5, printInc = TRUE, testSetBaserateInflation = 0.33)
```

rhoR

rhoR: A package for computing rho

#### Description

Rho is used to test the generalization of inter rater reliability (IRR) statistics, in this case Cohen's Kappa.

Rho is a Monte Carlo rejective method of interrater reliability statistics, implemented here for Cohen's Kappa. Rho constructs a collection of data sets in which kappa is below a specified threshold, and computes the empirical distribution on kappa based on the specified sampling procedure. Rho returns the percent of the empirical distribution greater than or equal to an observed kappa. As a result, Rho quantifies the type 1 error in generalizing from an observed test set to a true value of agreement between two raters.

Rho starts with an observed kappa value, calculated on a subset of a codeSet, known as an observed testSet, and a *kappa threshold* which indicates what is considered significant agreement between raters.

It then generates a collection of fully-coded, simulated codeSets (ScS), further described in createSimulatedCodeSet, all of which have a kappa value below the kappa threshold and similar properties as the original codeSet.

Then, kappa is calculated on a testSet sampled from each of the ScSs in the collection to create a null hypothesis distribution. These testSets mirror the observed testSet in their size and sampling method. How these testSets are sampled is futher described in testSet.

The null hypothesis is that the observed testSet, was sampled from a data set, which, if both raters were to code in its entirety, would result in a level of agreement below the kappa threshold.

For example, using an alpha level of 0.05, if the observed kappa is greater than 95 percent of the kappas in the null hypothesis distribution, the null hypothesis is rejected. Then one can conclude that the two raters would have acceptable agreement had they coded the entire data set.

#### rho

```
Use rho rhoK rhoSet
rhoCT
```

#### kappa

Use kappa kappaSet kappaCT

rhoSet

## rhoMin

Use rhoMin

## Description

This function calculates rho and kappa for a given testSet, and returns a list containing both values. Called by rho.

## Usage

```
rhoSet(
    x,
    OcSBaserate = NULL,
    testSetBaserateInflation = 0,
    OcSLength = 10000,
    replicates = 800,
    ScSKappaThreshold = 0.9,
    ScSKappaMin = 0.4,
    ScSPrecisionMin = 0.6,
    ScSPrecisionMax = 1
)
```

x	The observed kappa value, testSet or contingencyTable that will be tested with rho	
OcSBaserate	The baserate of the observed codeSet (defaults to baserate of testSet or contingencyTable)	
testSetBaserateInflation		
	The minimum baserate from the sampling procedure	
OcSLength	The length of the observed codeSet	
replicates	The number of simulated codeSets to use in the null hypothesis distribution for rho; similar to replicates in a Monte Carlo study	
ScSKappaThreshold		
	The maximum kappa value used to generate simulated codeSets in the null hypothesis distribution for rho	
ScSKappaMin	The minimum kappa value used to generate simulated codeSets in the null hypothesis distribution for rho	
ScSPrecisionMin		
	The minimum precision to be used for generation of simulated codeSets in the null hypothesis distribution for rho	
ScSPrecisionMax		
	The maximum precision to be used for generation of simulated <code>codeSets</code> in the null hypothesis distribution for rho	

## Value

rho for the given parameters

A list of the format:

**rho** The rho of the codeSet

kappa The Cohen's Kappa of the codeSet

## See Also

 $\mathbf{rho}$ 

sample\_contingency\_table

sample\_contingency\_table

## Description

sample\_contingency\_table

## Usage

sample\_contingency\_table(xx, n, forR = TRUE)

## Arguments

XX	contingency table matrix
n	int size of the contingency table
forR	bool if true, add 1 to the results accounting for R indices starting at 1

\$.rating.set

Helper function to return special values on a rating set

## Description

Helper function to return special values on a rating set

## Usage

## S3 method for class 'rating.set'
x\$i

х	Set or Contingency.Table
i	Value to search for

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