# Package 'shazam'

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Type Package

```
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Description Provides a computational framework for analyzing mutations in
     immunoglobulin (Ig) sequences. Includes methods for Bayesian estimation of
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     somatic hypermutation (SHM) models, and model-dependent distance calculations.
     Also includes empirically derived models of SHM for both mice and humans.
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     Gupta and Vander Heiden, et al (2015) <doi:10.1093/bioinformatics/btv359>,
     Yaari, et al (2012) <doi:10.1093/nar/gks457>,
     Yaari, et al (2013) <doi:10.3389/fimmu.2013.00358>,
     Cui, et al (2016) <doi:10.4049/jimmunol.1502263>.
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4 Baseline-class

Baseline-class S4 class defining a BASELINe (selection) object

## **Description**

Baseline defines a common data structure the results of selection analysis using the BASELINe method.

## Usage

```
## S4 method for signature 'Baseline, character'
plot(x, y, ...)
## S4 method for signature 'Baseline'
summary(object, nproc = 1)
```

#### **Arguments**

x Baseline object.

y name of the column in the db slot of baseline containing primary identifiers.

... arguments to pass to plotBaselineDensity.

object Baseline object.

nproc number of cores to distribute the operation over.

#### **Slots**

description character providing general information regarding the sequences, selection analysis and/or object.

db data. frame containing annotation information about the sequences and selection results.

regionDefinition RegionDefinition object defining the regions and boundaries of the Ig sequences.

testStatistic character indicating the statistical framework used to test for selection. For example, "local" or "focused".

regions character vector defining the regions the BASELINe analysis was carried out on. For "cdr" and "fwr" or "cdr1", "cdr2", "cdr3", etc.

numbOfSeqs matrix of dimensions rxc containing the number of sequences or PDFs in each region, where:

r = number of rows = number of groups or sequences.

c = number of columns = number of regions.

binomK matrix of dimensions r x c containing the number of successes in the binomial trials in each region, where:

r = number of rows = number of groups or sequences.

c = number of columns = number of regions.

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```
binomN matrix of dimensions r x c containing the total number of trials in the binomial in each region, where:
r = number of rows = number of groups or sequences.
```

= number of rows = number of groups of sequence

c = number of columns = number of regions.

binomP matrix of dimensions r x c containing the probability of success in one binomial trial in each region, where:

```
r = number of rows = number of groups or sequences.
```

c = number of columns = number of regions.

pdfs list of matrices containing PDFs with one item for each defined region (e.g. cdr and fwr). Matrices have dimensions r x c dementions, where:

r = number of rows = number of sequences or groups.

c = number of columns = length of the PDF (default 4001).

stats data.frame of BASELINe statistics, including: mean selection strength (mean Sigma), 95% confidence intervals, and p-values with positive signs for the presence of positive selection and/or p-values with negative signs for the presence of negative selection.

#### See Also

See summarizeBaseline for more information on @stats.

calcBaseline

Calculate the BASELINe PDFs (including for regions that include CDR3 and FWR4)

#### **Description**

calcBaseline calculates the BASELINe posterior probability density functions (PDFs) for sequences in the given Change-O data.frame.

#### Usage

```
calcBaseline(
   db,
   sequenceColumn = "clonal_sequence",
   germlineColumn = "clonal_germline",
   testStatistic = c("local", "focused", "imbalanced"),
   regionDefinition = NULL,
   targetingModel = HH_S5F,
   mutationDefinition = NULL,
   calcStats = FALSE,
   nproc = 1,
   cloneColumn = NULL,
   juncLengthColumn = NULL
)
```

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#### **Arguments**

db data. frame containing sequence data and annotations.

sequenceColumn character name of the column in db containing input sequences.

germlineColumn character name of the column in db containing germline sequences.

testStatistic character indicating the statistical framework used to test for selection. One

of c("local", "focused", "imbalanced").

regionDefinition

RegionDefinition object defining the regions and boundaries of the Ig sequences.

targetingModel TargetingModel object. Default is HH\_S5F.

mutationDefinition

MutationDefinition object defining replacement and silent mutation criteria. If NULL then replacement and silent are determined by exact amino acid identity. Note, if the input data.frame already contains observed and expected mutation frequency columns then mutations will not be recalculated and this argument

will be ignored.

calcStats logical indicating whether or not to calculate the summary statistics data. frame

stored in the stats slot of a Baseline object.

nproc number of cores to distribute the operation over. If nproc=0 then the cluster

has already been set and will not be reset.

cloneColumn character name of the column in db containing clonal identifiers. Relevant

only for when regionDefinition includes CDR and FWR4 (else this value can be

NULL)

juncLengthColumn

character name of the column in db containing the junction length. Relevant only for when regionDefinition includes CDR and FWR4 (else this value can be

NULL)

## Details

Calculates the BASELINe posterior probability density function (PDF) for sequences in the provided db.

**Note**: Individual sequences within clonal groups are not, strictly speaking, independent events and it is generally appropriate to only analyze selection pressures on an effective sequence for each clonal group. For this reason, it is strongly recommended that the input db contains one effective sequence per clone. Effective clonal sequences can be obtained by calling the collapseClones function.

If the db does not contain the required columns to calculate the PDFs (namely mu\_count & mu\_expected) then the function will:

- 1. Calculate the numbers of observed mutations.
- 2. Calculate the expected frequencies of mutations and modify the provided db. The modified db will be included as part of the returned Baseline object.

The testStatistic indicates the statistical framework used to test for selection. E.g.

•  $local = CDR_R / (CDR_R + CDR_S)$ .

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- focused = CDR\_R / (CDR\_R + CDR\_S + FWR\_S).
- imbalanced = CDR\_R + CDR\_S / (CDR\_R + CDR\_S + FWR\_S + FRW\_R).

For focused the regionDefinition must only contain two regions. If more than two regions are defined the local test statistic will be used. For further information on the frame of these tests see Uduman et al. (2011).

#### Value

A Baseline object containing the modified db and BASELINe posterior probability density functions (PDF) for each of the sequences.

#### References

- 1. Hershberg U, et al. Improved methods for detecting selection by mutation analysis of Ig V region sequences. Int Immunol. 2008 20(5):683-94.
- 2. Uduman M, et al. Detecting selection in immunoglobulin sequences. Nucleic Acids Res. 2011 39(Web Server issue):W499-504.
- 3. Yaari G, et al. Models of somatic hypermutation targeting and substitution based on synonymous mutations from high-throughput immunoglobulin sequencing data. Front Immunol. 2013 4(November):358.

#### See Also

See Baseline for the return object. See groupBaseline and summarizeBaseline for further processing. See plotBaselineSummary and plotBaselineDensity for plotting results.

```
# Load and subset example data
data(ExampleDb, package="alakazam")
db <- subset(ExampleDb, c_call == "IGHG" & sample_id == "+7d")</pre>
# Collapse clones
db <- collapseClones(db, cloneColumn="clone_id",</pre>
                      sequenceColumn="sequence_alignment",
                      germlineColumn="germline_alignment_d_mask",
                      method="thresholdedFreq", minimumFrequency=0.6,
                      includeAmbiguous=FALSE, breakTiesStochastic=FALSE)
# Calculate BASELINe
baseline <- calcBaseline(db,</pre>
                          sequenceColumn="clonal_sequence",
                          germlineColumn="clonal_germline",
                          testStatistic="focused",
                          regionDefinition=IMGT_V,
                          targetingModel=HH_S5F,
                          nproc=1)
```

calcExpectedMutations Calculate expected mutation frequencies of a sequence

## **Description**

calcExpectedMutations calculates the expected mutation frequencies of a given sequence. This is primarily a helper function for expectedMutations.

# Usage

```
calcExpectedMutations(
  germlineSeq,
  inputSeq = NULL,
  targetingModel = HH_S5F,
  regionDefinition = NULL,
  mutationDefinition = NULL)
```

## **Arguments**

germlineSeq germline (reference) sequence.

inputSeq input (observed) seque

input (observed) sequence. If this is not NULL, then germlineSeq will be processed to be the same same length as inputSeq and positions in germlineSeq corresponding to positions with Ns in inputSeq will also be assigned an N.

targetingModel TargetingModel object. Default is HH\_S5F.

 ${\it region} {\it Definition}$ 

RegionDefinition object defining the regions and boundaries of the Ig sequences.

mutationDefinition

MutationDefinition object defining replacement and silent mutation criteria. If NULL then replacement and silent are determined by exact amino acid identity.

## **Details**

calcExpectedMutations calculates the expected mutation frequencies of a given sequence and its germline.

Note, only the part of the sequences defined in regionDefinition are analyzed. For example, when using the default IMGT\_V definition, mutations in positions beyond 312 will be ignored.

#### Value

A numeric vector of the expected frequencies of mutations in the regions in the regionDefinition. For example, when using the default IMGT\_V definition, which defines positions for CDR and FWR, the following columns are calculated:

- mu\_expected\_cdr\_r: number of replacement mutations in CDR1 and CDR2 of the V-segment.
- mu\_expected\_cdr\_s: number of silent mutations in CDR1 and CDR2 of the V-segment.

• mu\_expected\_fwr\_r: number of replacement mutations in FWR1, FWR2 and FWR3 of the V-segment.

mu\_expected\_fwr\_s: number of silent mutations in FWR1, FWR2 and FWR3 of the V-segment.

#### See Also

expectedMutations calls this function. To create a custom targetingModel see createTargetingModel. See calcObservedMutations for getting observed mutation counts.

#### **Examples**

calcObservedMutations Count the number of observed mutations in a sequence.

## **Description**

calcObservedMutations determines all the mutations in a given input sequence compared to its germline sequence.

## Usage

```
calcObservedMutations(
  inputSeq,
  germlineSeq,
  regionDefinition = NULL,
  mutationDefinition = NULL,
  ambiguousMode = c("eitherOr", "and"),
  returnRaw = FALSE,
  frequency = FALSE
)
```

## Arguments

input Sequence. IUPAC ambiguous characters for DNA are supported.

germlineSeq germline sequence. IUPAC ambiguous characters for DNA are supported.

regionDefinition

RegionDefinition object defining the regions and boundaries of the Ig sequences. Note, only the part of sequences defined in regionDefinition are analyzed. If

NULL, mutations are counted for entire sequence.

mutationDefinition

MutationDefinition object defining replacement and silent mutation criteria. If

NULL then replacement and silent are determined by exact amino acid identity.

ambiguousMode whether to consider ambiguous characters as "either or" or "and" when de-

termining and counting the type(s) of mutations. Applicable only if inputSeq and/or germlineSeq contain(s) ambiguous characters. One of c("eitherOr",

"and"). Default is "eitherOr".

returnRaw return the positions of point mutations and their corresponding mutation types,

as opposed to counts of mutations across positions. Also returns the number of bases used as the denominator when calculating frequency. Default is FALSE.

frequency logical indicating whether or not to calculate mutation frequencies. The de-

nominator used is the number of bases that are not one of "N", "-", or "." in either the input or the germline sequences. If set, this overwrites returnRaw.

Default is FALSE.

#### **Details**

**Each mutation is considered independently in the germline context.** For illustration, consider the case where the germline is TGG and the observed is TAC. When determining the mutation type at position 2, which sees a change from G to A, we compare the codon TGG (germline) to TAG (mutation at position 2 independent of other mutations in the germline context). Similarly, when determining the mutation type at position 3, which sees a change from G to C, we compare the codon TGG (germline) to TGC (mutation at position 3 independent of other mutations in the germline context).

If specified, only the part of inputSeq defined in regionDefinition is analyzed. For example, when using the default IMGT\_V definition, then mutations in positions beyond 312 will be ignored. Additionally, non-triplet overhang at the sequence end is ignored.

Only replacement (R) and silent (S) mutations are included in the results. Excluded are:

· Stop mutations

E.g.: the case where TAGTGG is observed for the germline TGGTGG.

• Mutations occurring in codons where one or both of the observed and the germline involve(s) one or more of "N", "-", or ".".

E.g.: the case where TTG is observed for the germline being any one of TNG, .TG, or -TG. Similarly, the case where any one of TTN, TT., or TT- is observed for the germline TTG.

In other words, a result that is NA or zero indicates absence of R and S mutations, not necessarily all types of mutations, such as the excluded ones mentioned above.

NA is also returned if inputSeq or germlineSeq is shorter than 3 nucleotides.

#### Value

For returnRaw=FALSE, an array with the numbers of replacement (R) and silent (S) mutations. For returnRaw=TRUE, a list containing

• \$pos: A data frame whose columns (position, r, s, and region) indicate, respecitively, the nucleotide position, the number of R mutations at that position, the number of S mutations at that position, and the region in which that nucleotide is in.

• \$nonN: A vector indicating the number of bases in regions defined by regionDefinition (excluding non-triplet overhang, if any) that are not one of "N", "-", or "." in either the inputSeq or germlineSeq.

For frequency=TRUE, regardless of returnRaw, an array with the frequencies of replacement (R) and silent (S) mutations.

#### **Ambiguous characters**

When there are ambiguous characters present, the user could choose how mutations involving ambiguous characters are counted through ambiguousMode. The two available modes are "eitherOr" and "and".

• With "eitherOr", ambiguous characters are each expanded but only 1 mutation is recorded. When determining the type of mutation, the priority for different types of mutations, in decreasing order, is as follows: no mutation, replacement mutation, silent mutation, and stop mutation.

When counting the number of non-N, non-dash, and non-dot positions, each position is counted only once, regardless of the presence of ambiguous characters.

As an example, consider the case where germlineSeq is "TST" and inputSeq is "THT". Expanding "H" at position 2 in inputSeq into "A", "C", and "T", as well as expanding "S" at position 2 in germlineSeq into "C" and "G", one gets:

- "TCT" (germline) to "TAT" (observed): replacement
- "TCT" (germline) to "TCT" (observed): no mutation
- "TCT" (germline) to "TTT" (observed): replacement
- "TGT" (germline) to "TAT" (observed): replacement
- "TGT" (germline) to "TCT" (observed): replacement
- "TGT" (germline) to "TTT" (observed): replacement

Because "no mutation" takes priority over replacement mutation, the final mutation count returned for this example is NA (recall that only R and S mutations are returned). The number of non-N, non-dash, and non-dot positions is 3.

• With "and", ambiguous characters are each expanded and mutation(s) from all expansions are recorded.

When counting the number of non-N, non-dash, and non-dot positions, if a position contains ambiguous character(s) in inputSeq and/or germlineSeq, the count at that position is taken to be the total number of combinations of germline and observed codons after expansion.

Using the same example from above, the final result returned for this example is that there are 5 R mutations at position 2. The number of non-N, non-dash, and non-dot positions is 8, since there are 6 combinations stemming from position 2 after expanding the germline codon ("TST") and the observed codon ("THT").

#### See Also

See observedMutations for counting the number of observed mutations in a data. frame.

```
# Use an entry in the example data for input and germline sequence
data(ExampleDb, package="alakazam")
in_seq <- ExampleDb[["sequence_alignment"]][100]</pre>
germ_seq <- ExampleDb[["germline_alignment_d_mask"]][100]</pre>
# Identify all mutations in the sequence
ex1_raw <- calcObservedMutations(in_seq, germ_seq, returnRaw=TRUE)</pre>
# Count all mutations in the sequence
ex1_count <- calcObservedMutations(in_seq, germ_seq, returnRaw=FALSE)
ex1_freq <- calcObservedMutations(in_seq, germ_seq, returnRaw=FALSE, frequency=TRUE)
# Compare this with ex1_count
table(ex1_raw$pos$region, ex1_raw$pos$r)[, "1"]
table(ex1_raw$pos$region, ex1_raw$pos$s)[, "1"]
# Compare this with ex1_freq
table(ex1_raw$pos$region, ex1_raw$pos$r)[, "1"]/ex1_raw$nonN
table(ex1_raw$pos$region, ex1_raw$pos$s)[, "1"]/ex1_raw$nonN
# Identify only mutations the V segment minus CDR3
ex2_raw <- calcObservedMutations(in_seq, germ_seq,</pre>
                                regionDefinition=IMGT_V, returnRaw=TRUE)
# Count only mutations the V segment minus CDR3
ex2_count <- calcObservedMutations(in_seq, germ_seq,
                                  regionDefinition=IMGT_V, returnRaw=FALSE)
ex2_freq <- calcObservedMutations(in_seq, germ_seq,</pre>
                                 regionDefinition=IMGT_V, returnRaw=FALSE,
                                 frequency=TRUE)
# Compare this with ex2_count
table(ex2_raw$pos$region, ex2_raw$pos$r)[, "1"]
table(ex2_raw$pos$region, ex2_raw$pos$s)[, "1"]
# Compare this with ex2_freq
table(ex2_raw$pos$region, ex2_raw$pos$r)[, "1"]/ex2_raw$nonN
table(ex2_raw$pos$region, ex2_raw$pos$s)[, "1"]/ex2_raw$nonN
# Identify mutations by change in hydropathy class
ex3_raw <- calcObservedMutations(in_seq, germ_seq, regionDefinition=IMGT_V,
                                mutationDefinition=HYDROPATHY_MUTATIONS,
                                returnRaw=TRUE)
# Count mutations by change in hydropathy class
ex3_count <- calcObservedMutations(in_seq, germ_seq, regionDefinition=IMGT_V,
                                  mutationDefinition=HYDROPATHY_MUTATIONS,
                                  returnRaw=FALSE)
ex3_freq <- calcObservedMutations(in_seq, germ_seq, regionDefinition=IMGT_V,
                                 mutationDefinition=HYDROPATHY_MUTATIONS,
                                 returnRaw=FALSE, frequency=TRUE)
# Compre this with ex3_count
table(ex3_raw$pos$region, ex3_raw$pos$r)[, "1"]
table(ex3_raw$pos$region, ex3_raw$pos$s)[, "1"]
```

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```
# Compare this with ex3_freq
table(ex3_raw$pos$region, ex3_raw$pos$r)[, "1"]/ex3_raw$nonN
table(ex3_raw$pos$region, ex3_raw$pos$s)[, "1"]/ex3_raw$nonN
```

calcTargetingDistance Calculates a 5-mer distance matrix from a TargetingModel object

## **Description**

calcTargetingDistance converts either the targeting rates in a TargetingModel model to a matrix of 5-mer to single-nucleotide mutation distances, or the substitution rates in a 1-mer substitution model to a symmetric distance matrix.

#### Usage

```
calcTargetingDistance(model, places = 2)
```

# **Arguments**

model TargetingModel object with mutation likelihood information, or a 4x4 1-mer

substitution matrix normalized by row with rownames and colnames consisting

of "A", "T", "G", and "C".

places decimal places to round distances to.

#### **Details**

The targeting model is transformed into a distance matrix by:

- 1. Converting the likelihood of being mutated p = mutability \* substitution to distance d = -log10(p).
- 2. Dividing this distance by the mean of the distances.
- 3. Converting all infinite, no change (e.g., A->A), and NA distances to zero.

The 1-mer substitution matrix is transformed into a distance matrix by:

- 1. Symmetrize the 1-mer substitution matrix.
- 2. Converting the rates to distance d = -log 10(p).
- 3. Dividing this distance by the mean of the distances.
- 4. Converting all infinite, no change (e.g., A -> A), and NA distances to zero.

## Value

For input of TargetingModel, a matrix of distances for each 5-mer motif with rows names defining the center nucleotide and column names defining the 5-mer nucleotide sequence. For input of 1-mer substitution matrix, a 4x4 symmetric distance matrix.

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#### See Also

See TargetingModel for this class of objects and createTargetingModel for building one.

## **Examples**

```
# Calculate targeting distance of HH_S5F
dist <- calcTargetingDistance(HH_S5F)
# Calculate targeting distance of HH_S1F
dist <- calcTargetingDistance(HH_S1F)</pre>
```

calculateMutability

Calculate total mutability

## **Description**

calculateMutability calculates the total (summed) mutability for a set of sequences based on a 5-mer nucleotide mutability model.

## Usage

```
calculateMutability(sequences, model = HH_S5F, progress = FALSE)
```

#### **Arguments**

sequences character vector of sequences.

model TargetingModel object with mutation likelihood information.

progress if TRUE print a progress bar.

## Value

Numeric vector with a total mutability score for each sequence.

```
# Subset example data to one isotype and sample as a demo
data(ExampleDb, package="alakazam")
db <- subset(ExampleDb, c_call == "IGHA" & sample_id == "-1h")

# Calculate mutability of germline sequences using \link{HH_S5F} model
mutability <- calculateMutability(sequences=db[["germline_alignment_d_mask"]], model=HH_S5F)</pre>
```

collapseClones	Constructs effective clonal sequences for all clones	

## **Description**

collapseClones creates effective input and germline sequences for each clonal group and appends columns containing the consensus sequences to the input data.frame.

# Usage

```
collapseClones(
  db,
  cloneColumn = "clone_id",
  sequenceColumn = "sequence_alignment",
  germlineColumn = "germline_alignment_d_mask",
 muFreqColumn = NULL,
  regionDefinition = NULL,
 method = c("mostCommon", "thresholdedFreq", "catchAll", "mostMutated", "leastMutated"),
 minimumFrequency = NULL,
  includeAmbiguous = FALSE,
 breakTiesStochastic = FALSE,
  breakTiesByColumns = NULL,
  expandedDb = FALSE,
  nproc = 1,
  juncLengthColumn = "junction_length",
  fields = NULL
)
```

#### **Arguments**

db data. frame containing sequence data. Required.

cloneColumn character name of the column containing clonal identifiers. Required.

sequenceColumn character name of the column containing input sequences. Required. The

length of each input sequence should match that of its corresponding germline

sequence.

germlineColumn character name of the column containing germline sequences. Required. The

length of each germline sequence should match that of its corresponding input

sequence.

muFreqColumn character name of the column containing mutation frequency. Optional. Ap-

plicable to the "mostMutated" and "leastMutated" methods. If not supplied, mutation frequency is computed by calling observedMutations. Default is

NULL. See Cautions for note on usage.

regionDefinition

RegionDefinition object defining the regions and boundaries of the Ig sequences. Optional. Default is NULL.

method

method for calculating input consensus sequence. Required. One of "thresholdedFreq", "mostCommon", "catchAll", "mostMutated", or "leastMutated". See "Methods" for details.

minimumFrequency

frequency threshold for calculating input consensus sequence. Applicable to and required for the "thresholdedFreq" method. A canonical choice is 0.6. Default is NULL.

includeAmbiguous

whether to use ambiguous characters to represent positions at which there are multiple characters with frequencies that are at least minimumFrequency or that are maximal (i.e. ties). Applicable to and required for the "thresholdedFreq" and "mostCommon" methods. Default is FALSE. See "Choosing ambiguous characters" for rules on choosing ambiguous characters.

breakTiesStochastic

In case of ties, whether to randomly pick a sequence from sequences that fulfill the criteria as consensus. Applicable to and required for all methods except for "catchAll". Default is FALSE. See "Methods" for details.

breakTiesByColumns

A list of the form list(c(col\_1, col\_2, ...), c(fun\_1, fun\_2, ...)), where col\_i is a character name of a column in db, and fun\_i is a function to be applied on that column. Currently, only max and min are supported. Note that the two c()'s in list() are essential (i.e. if there is only 1 column, the list should be of the form list(c(col\_1), c(func\_1)). Applicable to and optional for the "mostMutated" and "leastMutated" methods. If supplied, fun\_i's are applied on col\_i's to help break ties. Default is NULL. See "Methods" for details.

expandedDb

logical indicating whether or not to return the expanded db, containing all the sequences (as opposed to returning just one sequence per clone).

nproc

Number of cores to distribute the operation over. If the cluster has already been set earlier, then pass the cluster. This will ensure that it is not reset.

juncLengthColumn

character name of the column containing the junction length. Needed when regionDefinition includes CDR3 and FWR4.

fields

additional fields used for grouping. Use sample\_id, to avoid combining sequences with the same clone\_id that belong to different sample\_id.

#### Value

A modified db with the following additional columns:

- clonal\_sequence: effective sequence for the clone.
- clonal\_germline: germline sequence for the clone.
- clonal\_sequence\_mufreq: mutation frequency of clonal\_sequence; only added for the "mostMutated" and "leastMutated" methods.

clonal\_sequence is generated with the method of choice indicated by method, and clonal\_germline is generated with the "mostCommon" method, along with, where applicable, user-defined parameters such as minimumFrequency, includeAmbiguous, breakTiesStochastic, and breakTiesByColumns.

#### Consensus lengths

For each clone, clonal\_sequence and clonal\_germline have the same length.

• For the "thresholdedFreg", "mostCommon", and "catchAll" methods:

The length of the consensus sequences is determined by the longest possible consensus sequence (baesd on inputSeq and germlineSeq) and regionDefinition@seqLength (if supplied), whichever is shorter.

Given a set of sequences of potentially varying lengths, the longest possible length of their consensus sequence is taken to be the longest length along which there is information contained at every nucleotide position across majority of the sequences. Majority is defined to be greater than floor(n/2), where n is the number of sequences. If the longest possible consensus length is 0, there will be a warning and an empty string ("") will be returned.

If a length limit is defined by supplying a regionDefinition via regionDefinition@seqLength, the consensus length will be further restricted to the shorter of the longest possible length and regionDefinition@seqLength.

• For the "mostMutated" and "leastMutated" methods:

The length of the consensus sequences depends on that of the most/least mutated input sequence, and, if supplied, the length limit defined by regionDefinition@seqLength, whichever is shorter. If the germline consensus computed using the "mostCommon" method is longer than the most/least mutated input sequence, the germline consensus is trimmed to be of the same length as the input consensus.

#### Methods

The descriptions below use "sequences" as a generalization of input sequences and germline sequences.

• method="thresholdedFreq"

A threshold must be supplied to the argument minimumFrequency. At each position along the length of the consensus sequence, the frequency of each nucleotide/character across sequences is tabulated. The nucleotide/character whose frequency is at least (i.e. >=) minimumFrequency becomes the consensus; if there is none, the consensus nucleotide will be "N".

When there are ties (frequencies of multiple nucleotides/characters are at least minimumFrequency), this method can be deterministic or stochastic, depending on additional parameters.

- With includeAmbiguous=TRUE, ties are resolved deterministically by representing ties using ambiguous characters. See "Choosing ambiguous characters" for how ambiguous characters are chosen.
- With breakTiesStochastic=TRUE, ties are resolved stochastically by randomly picking a character amongst the ties.
- When both TRUE, includeAmbiguous takes precedence over breakTiesStochastic.
- When both FALSE, the first character from the ties is taken to be the consensus following the order of "A", "T", "G", "C", "N", ".", and "-".

Below are some examples looking at a single position based on 5 sequences with minimumFrequency=0.6, includeAmbiguous=FALSE, and breakTiesStochastic=FALSE:

- If the sequences have "A", "A", "A", "T", "C", the consensus will be "A", because "A" has frequency 0.6, which is at least minimumFrequency.

- If the sequences have "A", "A", "T", "T", "C", the consensus will be "N", because none of "A", "T", or "C" has frequency that is at least minimumFrequency.
- method="mostCommon"

The most frequent nucleotide/character across sequences at each position along the length of the consensus sequence makes up the consensus.

When there are ties (multiple nucleotides/characters with equally maximal frequencies), this method can be deterministic or stochastic, depending on additional parameters. The same rules for breaking ties for method="thresholdedFreq" apply.

Below are some examples looking at a single position based on 5 sequences with includeAmbiguous=FALSE, and breakTiesStochastic=FALSE:

- If the sequences have "A", "A", "T", "A", "C", the consensus will be "A".
- If the sequences have "T", "T", "C", "C", "G", the consensus will be "T", because "T" is before "C" in the order of "A", "T", "G", "C", "N", ".", and "-".
- method="catchAll"

This method returns a consensus sequence capturing most of the information contained in the sequences. Ambiguous characters are used where applicable. See "Choosing ambiguous characters" for how ambiguous characters are chosen. This method is deterministic and does not involve breaking ties.

Below are some examples for method="catchAll" looking at a single position based on 5 sequences:

- If the sequences have "N", "N", "N", "N", "N", the consensus will be "N".
- If the sequences have "N", "A", "A", "A", "A", the consensus will be "A".
- If the sequences have "N", "A", "G", "A", "A", the consensus will be "R".
- If the sequences have "-", "-", ".", ".", the consensus will be "-".
- If the sequences have "-", "-", "-", "-", the consensus will be "-".
- If the sequences have ".", ".", ".", ".", ".", the consensus will be ".".
- method="mostMutated" and method="leastMutated"

These methods return the most/least mutated sequence as the consensus sequence.

When there are ties (multple sequences have the maximal/minimal mutation frequency), this method can be deterministic or stochastic, depending on additional parameters.

- With breakTiesStochastic=TRUE, ties are resolved stochastically by randomly picking
  a sequence out of sequences with the maximal/minimal mutation frequency.
- When breakTiesByColumns is supplied, ties are resolved deterministically. Column by column, a function is applied on the column and sequences with column value matching the functional value are retained, until ties are resolved or columns run out. In the latter case, the first remaining sequence is taken as the consensus.
- When breakTiesStochastic=TRUE and breakTiesByColumns is also supplied, breakTiesStochastic takes precedence over breakTiesByColumns.
- When breakTiesStochastic=FALSE and breakTiesByColumns is not supplied (i.e. NULL), the sequence that appears first amongst the ties is taken as the consensus.

#### **Choosing ambiguous characters**

Ambiguous characters may be present in the returned consensuses when using the "catchAll" method and when using the "thresholdedFreq" or "mostCommon" methods with includeAmbiguous=TRUE.

The rules on choosing ambiguous characters are as follows:

- If a position contains only "N" across sequences, the consensus at that position is "N".
- If a position contains one or more of "A", "T", "G", or "C", the consensus will be an IUPAC character representing all of the characters present, regardless of whether "N", "-", or "." is present.
- If a position contains only "-" and "." across sequences, the consensus at that position is taken to be "-".
- If a position contains only one of "-" or "." across sequences, the consensus at that position is taken to be the character present.

#### **Cautions**

- Note that this function does not perform multiple sequence alignment. As a prerequisite, it is assumed that the sequences in sequenceColumn and germlineColumn have been aligned somehow. In the case of immunoglobulin repertoire analysis, this usually means that the sequences are IMGT-gapped.
- When using the "mostMutated" and "leastMutated" methods, if you supply both muFreqColumn and regionDefinition, it is your responsibility to ensure that the mutation frequency in muFreqColumn was calculated with sequence lengths restricted to the **same** regionDefinition you are supplying. Otherwise, the "most/least mutated" sequence you obtain might not be the most/least mutated given the regionDefinition supplied, because your mutation frequency was based on a regionDefinition different from the one supplied.
- If you intend to run collapseClones before building a 5-mer targeting model, you **must** choose parameters such that your collapsed clonal consensuses do **not** include ambiguous characters. This is because the targeting model functions do NOT support ambiguous characters in their inputs.

## See Also

See IMGT\_SCHEMES for a set of predefined RegionDefinition objects.

20 consensusSequence

```
# Make a copy of db that has a mutation frequency column
db2 <- observedMutations(db, frequency=TRUE, combine=TRUE)</pre>
# mostMutated method, resolving ties stochastically
clones <- collapseClones(db2, cloneColumn="clone_id", sequenceColumn="sequence_alignment",</pre>
                         germlineColumn="germline_alignment_d_mask",
                         method="mostMutated", muFreqColumn="mu_freq",
                         breakTiesStochastic=TRUE, breakTiesByColumns=NULL)
# mostMutated method, resolving ties deterministically using additional columns
clones <- collapseClones(db2, cloneColumn="clone_id", sequenceColumn="sequence_alignment",</pre>
                         germlineColumn="germline_alignment_d_mask",
                         method="mostMutated", muFreqColumn="mu_freq";
                         breakTiesStochastic=FALSE,
                         breakTiesByColumns=list(c("duplicate_count"), c(max)))
# Build consensus for V segment only
# Capture all nucleotide variations using ambiguous characters
clones <- collapseClones(db, cloneColumn="clone_id", sequenceColumn="sequence_alignment",</pre>
                         germlineColumn="germline_alignment_d_mask",
                         method="catchAll", regionDefinition=IMGT_V)
# Return the same number of rows as the input
clones <- collapseClones(db, cloneColumn="clone_id", sequenceColumn="sequence_alignment",</pre>
                         germlineColumn="germline_alignment_d_mask",
                         method="mostCommon", expandedDb=TRUE)
```

consensusSequence

Construct a consensus sequence

## Description

Construct a consensus sequence

## **Usage**

```
consensusSequence(
   sequences,
   db = NULL,
   method = c("mostCommon", "thresholdedFreq", "catchAll", "mostMutated", "leastMutated"),
   minFreq = NULL,
   muFreqColumn = NULL,
   lenLimit = NULL,
   includeAmbiguous = FALSE,
   breakTiesStochastic = FALSE,
   breakTiesByColumns = NULL
)
```

consensusSequence 21

#### **Arguments**

sequences character vector of sequences.

db data.frame containing sequence data for a single clone. Applicable to and re-

quired for the "mostMutated" and "leastMutated" methods. Default is NULL.

method method to calculate consensus sequence. One of "thresholdedFreq", "mostCommon",

"catchAll", "mostMutated", or "leastMutated". See "Methods" under col-

lapseClones for details.

minFreq frequency threshold for calculating input consensus sequence. Applicable to

and required for the "thresholdedFreq" method. A canonical choice is 0.6.

Default is NULL.

muFreqColumn character name of the column in db containing mutation frequency. Appli-

cable to and required for the "mostMutated" and "leastMutated" methods.

Default is NULL.

lenLimit limit on consensus length. if NULL then no length limit is set.

includeAmbiguous

whether to use ambiguous characters to represent positions at which there are multiple characters with frequencies that are at least minimumFrequency or that are maximal (i.e. ties). Applicable to and required for the "thresholdedFreq" and "mostCommon" methods. Default is FALSE. See "Choosing ambiguous characters" under collapseClones for rules on choosing ambiguous characters. Note: this argument refers to the use of ambiguous nucleotides in the output consensus sequence. Ambiguous nucleotides in the input sequences are allowed for methods catchAll, mostMutated and leastMutated.

breakTiesStochastic

In case of ties, whether to randomly pick a sequence from sequences that fulfill the criteria as consensus. Applicable to and required for all methods except for "catchAll". Default is FALSE. See "Methods" under collapseClones for details.

breakTiesByColumns

A list of the form list(c(col\_1, col\_2, ...), c(fun\_1, fun\_2, ...)), where col\_i is a character name of a column in db, and fun\_i is a function to be applied on that column. Currently, only max and min are supported. Note that the two c()'s in list() are essential (i.e. if there is only 1 column, the list should be of the form list(c(col\_1), c(func\_1)). Applicable to and optional for the "mostMutated" and "leastMutated" methods. If supplied, fun\_i's are applied on col\_i's to help break ties. Default is NULL. See "Methods" under collapseClones for details.

## Details

See collapseClones for detailed documentation on methods and additional parameters.

## Value

A list containing cons, which is a character string that is the consensus sequence for sequences; and muFreq, which is the maximal/minimal mutation frequency of the consensus sequence for the "mostMutated" and "leastMutated" methods, or NULL for all other methods.

22 convertNumbering

#### **Examples**

```
# Subset example data
 data(ExampleDb, package="alakazam")
 db <- subset(ExampleDb, c_call %in% c("IGHA", "IGHG") & sample_id == "+7d")</pre>
 clone <- subset(db, clone_id == "3192")</pre>
 # First compute mutation frequency for most/leastMutated methods
 clone <- observedMutations(clone, frequency=TRUE, combine=TRUE)</pre>
 # Manually create a tie
 clone <- rbind(clone, clone[which.max(clone$mu_freq), ])</pre>
 # ThresholdedFreq method.
 # Resolve ties deterministically without using ambiguous characters
 cons1 <- consensusSequence(clone$sequence_alignment,</pre>
                             method="thresholdedFreq", minFreq=0.3,
                             includeAmbiguous=FALSE,
                             breakTiesStochastic=FALSE)
 cons1$cons
convertNumbering
                          convertNumbering: IMGT-Kabat number conversion
```

# **Description**

Converts numbering systems like Kabat or IMGT using these conventions: http://www.imgt.org/IMGTScientificChart/Number Kabat\_part1.html with Gaps (unoccupied positions) shown by "G" and Asterisks (\*) shown by "S": arbitrary mappings (multiple possible "to" values) represented with "NA"

## Usage

```
convertNumbering(locus, from, to, calls)
```

## **Arguments**

locus	string indicating heavy ("IGH") or light chains ("IGK" or "IGL)
from	string indicating numbering system to convert to ("IMGT" or "KABAT")
to	string indicating original numbering system ("IMGT" or "KABAT")
calls	vector of strings representing original numbering

#### Value

A vector of string indicating the corresponding numbering

```
convertNumbering("IGH", "IMGT", "KABAT", c("51", "23", "110"))
convertNumbering("IGH", "KABAT", "IMGT", c("51", "23", "G"))
```

createBaseline 23

createBaseline

Creates a Baseline object

#### **Description**

createBaseline creates and initialize a Baseline object.

## Usage

```
createBaseline(
  description = "",
  db = data.frame(),
  regionDefinition = createRegionDefinition(),
  testStatistic = "",
  regions = NULL,
  numbOfSeqs = matrix(),
  binomK = matrix(),
  binomN = matrix(),
  binomP = matrix(),
  pdfs = list(),
  stats = data.frame()
)
```

## Arguments

description character providing general information regarding the sequences, selection

analysis and/or object.

db data.frame containing annotation information about the sequences and selec-

tion results.

region Definition

RegionDefinition object defining the regions and boundaries of the Ig sequences.

testStatistic character indicating the statistical framework used to test for selection. For

example, "local" or "focused" or "imbalanced".

regions character vector defining the regions the BASELINe analysis was carried out

on. For "cdr" and "fwr" or "cdr1", "cdr2", "cdr3", etc. If NULL then regions

will be determined automatically from regionDefinition.

numbOfSeqs matrix of dimensions rxc containing the number of sequences or PDFs in

each region, where:

r = number of rows = number of groups or sequences.

c = number of columns = number of regions.

binomK matrix of dimensions r x c containing the number of successes in the binomial

trials in each region, where:

r = number of rows = number of groups or sequences.

c = number of columns = number of regions.

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binomN matrix of dimensions r x c containing the total number of trials in the binomial

in each region, where:

r = number of rows = number of groups or sequences.

c = number of columns = number of regions.

binomP matrix of dimensions r x c containing the probability of success in one bino-

mial trial in each region, where:

r = number of rows = number of groups or sequences.

c = number of columns = number of regions.

pdfs list of matrices containing PDFs with one item for each defined region (e.g.

cdr and fwr). Matrices have dimensions r x c dementions, where:

r = number of rows = number of sequences or groups. c = number of columns = length of the PDF (default 4001).

stats data.frame of BASELINe statistics, including: mean selection strength (mean

Sigma), 95% confidence intervals, and p-values with positive signs for the presence of positive selection and/or p-values with negative signs for the presence

of negative selection.

#### **Details**

Create and initialize a Baseline object.

The testStatistic indicates the statistical framework used to test for selection. For example,

- local = CDR\_R / (CDR\_R + CDR\_S).
- focused = CDR\_R / (CDR\_R + CDR\_S + FWR\_S).
- immbalance =  $CDR_R + CDR_s / (CDR_R + CDR_S + FWR_S + FWR_R)$

For focused the regionDefinition must only contain two regions. If more than two regions are defined, then the local test statistic will be used. For further information on the frame of these tests see Uduman et al. (2011).

## Value

A Baseline object.

#### References

- 1. Hershberg U, et al. Improved methods for detecting selection by mutation analysis of Ig V region sequences. Int Immunol. 2008 20(5):683-94.
- 2. Uduman M, et al. Detecting selection in immunoglobulin sequences. Nucleic Acids Res. 2011 39(Web Server issue):W499-504.
- 3. Yaari G, et al. Models of somatic hypermutation targeting and substitution based on synonymous mutations from high-throughput immunoglobulin sequencing data. Front Immunol. 2013 4(November):358.

## See Also

See Baseline for the return object.

createMutabilityMatrix

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#### **Examples**

```
# Creates an empty Baseline object
createBaseline()
```

createMutabilityMatrix

Builds a mutability model

## **Description**

createMutabilityMatrix builds a 5-mer nucleotide mutability model by counting the number of mutations occuring in the center position for all 5-mer motifs.

## **Usage**

```
createMutabilityMatrix(
  db,
  substitutionModel,
 model = c("s", "rs"),
  sequenceColumn = "sequence_alignment",
  germlineColumn = "germline_alignment_d_mask",
  vCallColumn = "v_call",
 multipleMutation = c("independent", "ignore"),
 minNumSeqMutations = 500,
  numSeqMutationsOnly = FALSE
)
```

## **Arguments**

data.frame containing sequence data.

substitutionModel

matrix of 5-mer substitution rates built by createSubstitutionMatrix. Note, this model will only impact mutability scores when model="s" (using only silent

mutations).

type of model to create. The default model, "s", builds a model by counting only mode1

silent mutations. model="s" should be used for data that includes functional sequences. Setting model="rs" creates a model by counting both replacement and silent mutations and may be used on fully non-functional sequence data sets.

sequenceColumn name of the column containing IMGT-gapped sample sequences.

germlineColumn name of the column containing IMGT-gapped germline sequences.

vCallColumn name of the column containing the V-segment allele call.

multipleMutation

string specifying how to handle multiple mutations occurring within the same 5-mer. If "independent" then multiple mutations within the same 5-mer are counted indepedently. If "ignore" then 5-mers with multiple mutations are excluded from the total mutation tally.

#### minNumSeqMutations

minimum number of mutations in sequences containing each 5-mer to compute the mutability rates. If the number is smaller than this threshold, the mutability for the 5-mer will be inferred. Default is 500. Not required if numSeqMutationsOnly=TRUE.

#### numSeqMutationsOnly

when TRUE, return only a vector counting the number of observed mutations in sequences containing each 5-mer. This option can be used for parameter tuning for minNumSeqMutations during preliminary analysis using minNumSeqMutationsTune. Default is FALSE.

#### **Details**

Caution: The targeting model functions do NOT support ambiguous characters in their inputs. You MUST make sure that your input and germline sequences do NOT contain ambiguous characters (especially if they are clonal consensuses returned from collapseClones).

#### Value

When numSeqMutationsOnly is FALSE, a MutabilityModel containing a named numeric vector of 1024 normalized mutability rates for each 5-mer motif with names defining the 5-mer nucleotide sequence.

When numSeqMutationsOnly is TRUE, a named numeric vector of length 1024 counting the number of observed mutations in sequences containing each 5-mer.

#### References

1. Yaari G, et al. Models of somatic hypermutation targeting and substitution based on synonymous mutations from high-throughput immunoglobulin sequencing data. Front Immunol. 2013 4(November):358.

#### See Also

MutabilityModel, extendMutabilityMatrix, createSubstitutionMatrix, createTargetingMatrix, createTargetingModel, minNumSeqMutationsTune

createMutationDefinition 27

createMutationDefinition

Creates a MutationDefinition

#### **Description**

createMutationDefinition creates a MutationDefinition.

## Usage

```
createMutationDefinition(name, classes, description = "", citation = "")
```

## Arguments

name of the mutation definition.

classes named character vectors with single-letter amino acid codes as names and amino

acid classes as values, with NA assigned to set of characters c("X", "\*", "-", "."). Replacement (R) is be defined as a change in amino acid class and silent

(S) as no change in class.

description description of the mutation definition and its source data.

citation publication source.

#### Value

A MutationDefinition object.

## See Also

See MutationDefinition for the return object.

## **Examples**

createRegionDefinition

Creates a RegionDefinition

## Description

createRegionDefinition creates a RegionDefinition.

#### Usage

```
createRegionDefinition(
  name = "",
  boundaries = factor(),
  description = "",
  citation = ""
)
```

# **Arguments**

name name of the region definition.

boundaries factor defining the region boundaries of the sequence. The levels and values

of boundaries determine the number of regions (e.g. CDR and FWR).

description description of the region definition and its source data.

citation publication source.

#### Value

A RegionDefinition object.

## See Also

See RegionDefinition for the return object.

createSubstitutionMatrix 29

#### **Examples**

```
# Creates an empty RegionDefinition object
createRegionDefinition()
```

createSubstitutionMatrix

Builds a substitution model

# **Description**

createSubstitutionMatrix builds a 5-mer nucleotide substitution model by counting the number of substitution mutations occurring in the center position for all 5-mer motifs.

#### Usage

```
createSubstitutionMatrix(
   db,
   model = c("s", "rs"),
   sequenceColumn = "sequence_alignment",
   germlineColumn = "germline_alignment_d_mask",
   vCallColumn = "v_call",
   multipleMutation = c("independent", "ignore"),
   returnModel = c("5mer", "1mer", "1mer_raw"),
   minNumMutations = 50,
   numMutationsOnly = FALSE
)
```

#### **Arguments**

db data.frame containing sequence data.

model type of model to create. The default model, "s", builds a model by counting only

silent mutations. model="s" should be used for data that includes functional sequences. Setting model="rs" creates a model by counting both replacement and silent mutations and may be used on fully non-functional sequence data sets.

sequenceColumn name of the column containing IMGT-gapped sample sequences.

germlineColumn name of the column containing IMGT-gapped germline sequences.

vCallColumn name of the column containing the V-segment allele call.

multipleMutation

string specifying how to handle multiple mutations occurring within the same 5-mer. If "independent" then multiple mutations within the same 5-mer are counted independently. If "ignore" then 5-mers with multiple mutations are excluded from the total mutation tally.

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returnModel

string specifying what type of model to return; one of c("5mer", "1mer", "1mer\_raw"). If "5mer" (the default) then a 5-mer nucleotide context model is returned. If "1mer" or "1mer\_raw" then a single nucleotide substitution matrix (no context) is returned; where "1mer\_raw" is the unnormalized version of the "1mer" model. Note, neither 1-mer model may be used as input to create-MutabilityMatrix.

minNumMutations

minimum number of mutations required to compute the 5-mer substitution rates. If the number of mutations for a 5-mer is below this threshold, its substitution rates will be estimated from neighboring 5-mers. Default is 50. Not required if numMutationsOnly=TRUE.

numMutationsOnly

when TRUE, return counting information on the number of mutations for each 5-mer, instead of building a substitution matrix. This option can be used for parameter tuning for minNumMutations during preliminary analysis. Default is FALSE. Only applies when returnModel is set to "5mer". The data.frame returned when this argument is TRUE can serve as the input for minNumMutationsTune.

#### **Details**

Caution: The targeting model functions do NOT support ambiguous characters in their inputs. You MUST make sure that your input and germline sequences do NOT contain ambiguous characters (especially if they are clonal consensuses returned from collapseClones).

#### Value

For returnModel = "5mer":

When numMutationsOnly is FALSE, a 4x1024 matrix of column normalized substitution rates for each 5-mer motif with row names defining the center nucleotide, one of c("A", "C", "G", "T"), and column names defining the 5-mer nucleotide sequence.

When numMutationsOnly is TRUE, a 1024x4 data frame with each row providing information on counting the number of mutations for a 5-mer. Columns are named fivemer.total, fivemer.every, inner3.total, and inner3.every, corresponding to, respectively, the total number of mutations when counted as a 5-mer, whether there is mutation to every other base when counted as a 5-mer, the total number of mutations when counted as an inner 3-mer, and whether there is mutation to every other base when counted as an inner 3-mer.

For returnModel = "1mer" or "1mer\_raw": a 4x4 normalized or un-normalized 1-mer substitution matrix respectively.

## References

 Yaari G, et al. Models of somatic hypermutation targeting and substitution based on synonymous mutations from high-throughput immunoglobulin sequencing data. Front Immunol. 2013 4(November):358. createTargetingMatrix 31

## See Also

extendSubstitutionMatrix, createMutabilityMatrix, createTargetingMatrix, createTargetingModel, minNumMutationsTune.

#### **Examples**

```
# Subset example data to one isotype and sample as a demo
data(ExampleDb, package="alakazam")
db <- subset(ExampleDb, c_call == "IGHA" & sample_id == "-1h")[1:25,]</pre>
# Count the number of mutations per 5-mer
subCount <- createSubstitutionMatrix(db, sequenceColumn="sequence_alignment",</pre>
                                      germlineColumn="germline_alignment_d_mask",
                                      vCallColumn="v_call",
                                      model="s", multipleMutation="independent",
                                      returnModel="5mer", numMutationsOnly=TRUE)
# Create model using only silent mutations
sub <- createSubstitutionMatrix(db, sequenceColumn="sequence_alignment",</pre>
                                 germlineColumn="germline_alignment_d_mask",
                                 vCallColumn="v_call",
                                 model="s", multipleMutation="independent",
                                 returnModel="5mer", numMutationsOnly=FALSE,
                                 minNumMutations=20)
```

createTargetingMatrix Calculates a targeting rate matrix

## Description

createTargetingMatrix calculates the targeting model matrix as the combined probability of mutability and substitution.

## Usage

```
createTargetingMatrix(substitutionModel, mutabilityModel)
```

# **Arguments**

```
substitutionModel
```

matrix of 5-mers substitution rates built by createSubstitutionMatrix or extend-SubstitutionMatrix.

```
mutabilityModel
```

vector of 5-mers mutability rates built by createMutabilityMatrix or extend-MutabilityMatrix.

#### **Details**

Targeting rates are calculated by multiplying the normalized mutability rate by the normalized substitution rates for each individual 5-mer.

#### Value

A TargetingMatrix with the same dimensions as the input substitutionModel containing normalized targeting probabilities for each 5-mer motif with row names defining the center nucleotide and column names defining the 5-mer nucleotide sequence.

If the input mutabilityModel is of class MutabilityModel, then the output TargetingMatrix will carry over the input numMutS and numMutR slots.

#### References

1. Yaari G, et al. Models of somatic hypermutation targeting and substitution based on synonymous mutations from high-throughput immunoglobulin sequencing data. Front Immunol. 2013 4(November):358.

#### See Also

createSubstitutionMatrix, extendSubstitutionMatrix, createMutabilityMatrix, extendMutabilityMatrix, TargetingMatrix, createTargetingModel

```
# Subset example data to 50 sequences, of one isotype and sample as a demo
data(ExampleDb, package="alakazam")
db <- subset(ExampleDb, c_call == "IGHA" & sample_id == "-1h")[1:50,]</pre>
# Create 4x1024 models using only silent mutations
sub_model <- createSubstitutionMatrix(db, model="s", sequenceColumn="sequence_alignment",</pre>
                                        germlineColumn="germline_alignment_d_mask",
                                        vCallColumn="v_call")
mut_model <- createMutabilityMatrix(db, sub_model, model="s",</pre>
                                      sequenceColumn="sequence_alignment",
                                      germlineColumn="germline_alignment_d_mask",
                                      vCallColumn="v_call")
# Extend substitution and mutability to including Ns (5x3125 model)
sub_model <- extendSubstitutionMatrix(sub_model)</pre>
mut_model <- extendMutabilityMatrix(mut_model)</pre>
# Create targeting model from substitution and mutability
tar_model <- createTargetingMatrix(sub_model, mut_model)</pre>
```

createTargetingModel 33

## **Description**

createTargetingModel creates a 5-mer TargetingModel.

# Usage

```
createTargetingModel(
   db,
   model = c("s", "rs"),
   sequenceColumn = "sequence_alignment",
   germlineColumn = "germline_alignment_d_mask",
   vCallColumn = "v_call",
   multipleMutation = c("independent", "ignore"),
   minNumMutations = 50,
   minNumSeqMutations = 500,
   modelName = "",
   modelDescription = "",
   modelSpecies = "",
   modelCitation = "",
   modelDate = NULL
)
```

#### **Arguments**

db data.frame containing sequence data.

model type of model to create. The default model, "s", builds a model by counting only

silent mutations. model="s" should be used for data that includes functional sequences. Setting model="rs" creates a model by counting both replacement and silent mutations and may be used on fully non-functional sequence data sets.

sequenceColumn name of the column containing IMGT-gapped sample sequences.

germlineColumn name of the column containing IMGT-gapped germline sequences.

vCallColumn name of the column containing the V-segment allele calls.

 ${\it multiple}{\it Mutation}$ 

string specifying how to handle multiple mutations occuring within the same 5-mer. If "independent" then multiple mutations within the same 5-mer are counted indepedently. If "ignore" then 5-mers with multiple mutations are excluded from the otal mutation tally.

minNumMutations

minimum number of mutations required to compute the 5-mer substitution rates. If the number of mutations for a 5-mer is below this threshold, its substitution rates will be estimated from neighboring 5-mers. Default is 50.

minNumSeqMutations

minimum number of mutations in sequences containing each 5-mer to compute the mutability rates. If the number is smaller than this threshold, the mutability for the 5-mer will be inferred. Default is 500.

modelName name of the model.

modelDescription

description of the model and its source data.

modelSpecies genus and species of the source sequencing data.

modelCitation publication source.

modelDate date the model was built. If NULL the current date will be used.

#### **Details**

Caution: The targeting model functions do NOT support ambiguous characters in their inputs. You MUST make sure that your input and germline sequences do NOT contain ambiguous characters (especially if they are clonal consensuses returned from collapseClones).

#### Value

A TargetingModel object.

#### References

1. Yaari G, et al. Models of somatic hypermutation targeting and substitution based on synonymous mutations from high-throughput immunoglobulin sequencing data. Front Immunol. 2013 4(November):358.

#### See Also

See TargetingModel for the return object. See plotMutability plotting a mutability model. See createSubstitutionMatrix, extendSubstitutionMatrix, createMutabilityMatrix, extendMutabilityMatrix and createTargetingMatrix for component steps in building a model.

DensityThreshold-class

Output of the dens method of findThreshold

# Description

DensityThreshold contains output from the dens method findThreshold.

## Usage

```
## S4 method for signature 'DensityThreshold'
print(x)
## S4 method for signature 'DensityThreshold,missing'
plot(x, y, ...)
```

#### **Arguments**

x DensityThreshold object

y ignored.

arguments to pass to plotDensityThreshold.

## **Slots**

x input distance vector with NA or infinite values removed.

bandwidth bandwidth value fit during density estimation.

xdens x-axis (distance value) vector for smoothed density estimate.

ydens y-axis (density) vector for smoothed density estimate.

threshold distance threshold that separates two modes of the input distribution.

#### See Also

findThreshold

36 distToNearest

distToNearest

Distance to nearest neighbor

## **Description**

Get non-zero distance of every heavy chain (IGH) sequence (as defined by sequenceColumn) to its nearest sequence in a partition of heavy chains sharing the same V gene, J gene, and junction length (V-J-length), or in a partition of single cells with heavy/long chains sharing the same heavy/long chain V-J-length combination, or of single cells with heavy/long and light/short chains sharing the same heavy/long chain V-J-length and light/short chain V-J-length combinations.

#### Usage

```
distToNearest(
  db,
  sequenceColumn = "junction",
  vCallColumn = "v_call",
  jCallColumn = "j_call",
 model = c("ham", "aa", "hh_s1f", "hh_s5f", "mk_rs1nf", "mk_rs5nf", "m1n_compat",
    "hs1f_compat"),
  normalize = c("len", "none"),
  symmetry = c("avg", "min"),
  first = TRUE,
 VJthenLen = TRUE,
  nproc = 1,
  fields = NULL,
  cross = NULL,
 mst = FALSE,
  subsample = NULL,
 progress = FALSE,
  cellIdColumn = NULL,
  locusColumn = "locus",
  locusValues = c("IGH"),
  onlyHeavy = TRUE,
 keepVJLgroup = TRUE
)
```

## Arguments

db	data.frame containing sequence data.
sequenceColumn	name of the column containing the junction for grouping and for calculating nearest neighbor distances. Note that while both heavy/long and light/short chain junctions may be used for V-J-length grouping, only the heavy/long chain (IGH, TRB, TRD) junction is used to calculate distances.
vCallColumn	name of the column containing the V-segment allele calls.
jCallColumn	name of the column containing the J-segment allele calls.

distToNearest 37

model underlying SHM model, which must be one of c("ham", "aa", "hh\_s1f",

"hh\_s5f", "mk\_rs1nf", "hs1f\_compat", "m1n\_compat"). See Details for fur-

ther information.

normalize method of normalization. The default is "len", which divides the distance by

the length of the sequence group. If "none" then no normalization if performed.

symmetry if model is hs5f, distance between seq1 and seq2 is either the average (avg) of

seq1->seq2 and seq2->seq1 or the minimum (min).

first if TRUE only the first call of the gene assignments is used. if FALSE the union of

ambiguous gene assignments is used to group all sequences with any overlap-

ping gene calls.

VJthenLen logical value specifying whether to perform partitioning as a 2-stage process.

If TRUE, partitions are made first based on V and J gene, and then further split based on junction lengths corresponding to sequenceColumn. If FALSE, perform partition as a 1-stage process during which V gene, J gene, and junction length

are used to create partitions simultaneously. Defaults to TRUE.

nproc number of cores to distribute the function over.

fields additional fields to use for grouping.

cross character vector of column names to use for grouping to calculate distances

across groups. Meaning the columns that define self versus others.

mst if TRUE, return comma-separated branch lengths from minimum spanning tree.

subsample number of sequences to subsample for speeding up pairwise-distance-matrix

calculation. Subsampling is performed without replacement in each V-J-length group of heavy chain sequences. If subsample is larger than the unique number of heavy chain sequences in each VJL group, then the subsampling process is ignored for that group. For each heavy chain sequence in db, the reported dist\_nearest is the distance to the closest heavy chain sequence in the subsampled set for the V-J-length group. If NULL no subsampling is performed.

samples see for the + c length group. If we = no successing if

progress if TRUE print a progress bar.

cellIdColumn name of the character column containing cell identifiers or barcodes. If speci-

fied, grouping will be performed in single-cell mode with the behavior governed by the locusColumn and onlyHeavy arguments. If set to NULL then the bulk

sequencing data is assumed.

locusColumn name of the column containing locus information. Valid loci values are "IGH",

"IGI", "IGK", "IGL", "TRA", "TRB", "TRD", and "TRG".

locus Values Loci values to focus the analysis on.

onlyHeavy use only the IGH (BCR) or TRB/TRD (TCR) sequences for grouping. Only

applicable to single-cell data. Ignored if cellIdColumn=NULL. See groupGenes

for further details.

keepVJLgroup logical value specifying whether to keep in the output the the column column

indicating grouping based on V-J-length combinations. Only applicable for 1-

stage partitioning (i.e. VJthenLen=FALSE). Also see groupGenes.

38 distToNearest

#### **Details**

To invoke single-cell mode the cellIdColumn argument must be specified and locusColumn must be correct. Otherwise, distToNearest will be run with bulk sequencing assumptions, using all input sequences regardless of the values in the locusColumn column.

Under single-cell mode, only heavy/long chain (IGH, TRB, TRD) sequences will be used for calculating nearest neighbor distances. Under non-single-cell mode, all input sequences will be used for calculating nearest neighbor distances, regardless of the values in the locusColumn field (if present).

Values in the locusColumn must be one of c("IGH", "IGI", "IGK", "IGL") for BCR or c("TRA", "TRB", "TRD", "TRG") for TCR sequences. Otherwise, the function returns an error message and stops.

For single-cell mode, the input format is the same as that for groupGenes. Namely, each row represents a sequence/chain. Sequences/chains from the same cell are linked by a cell ID in the cellIdColumn field. In this mode, there is a choice of whether grouping should be done by (a) using IGH (BCR) or TRB/TRD (TCR) sequences only or (b) using IGH plus IGK/IGL (BCR) or TRB/TRD plus TRA/TRG (TCR). This is governed by the onlyHeavy argument.

Note, distToNearest required that each cell (each unique value in cellIdColumn) correspond to only a single IGH (BCR) or TRB/TRD (TCR) sequence.

The distance to nearest neighbor can be used to estimate a threshold for assigning Ig sequences to clonal groups. A histogram of the resulting vector is often bimodal, with the ideal threshold being a value that separates the two modes.

The following distance measures are accepted by the model parameter.

- "ham": Single nucleotide Hamming distance matrix from getDNAMatrix with gaps assigned zero distance.
- "aa": Single amino acid Hamming distance matrix from getAAMatrix.
- "hh\_s1f": Human single nucleotide distance matrix derived from HH\_S1F with calcTargetingDistance.
- "hh\_s5f": Human 5-mer nucleotide context distance matix derived from HH\_S5F with calcTargetingDistance.
- "mk\_rs1nf": Mouse single nucleotide distance matrix derived from MK\_RS1NF with calcTargetingDistance.
- "mk\_rs5nf": Mouse 5-mer nucleotide context distance matrix derived from MK\_RS1NF with calcTargetingDistance.
- "hs1f\_compat": Backwards compatible human single nucleotide distance matrix used in SHazaM v0.1.4 and Change-O v0.3.3.
- "m1n\_compat": Backwards compatibley mouse single nucleotide distance matrix used in SHazaM v0.1.4 and Change-O v0.3.3.

Note on NAs: if, for a given combination of V gene, J gene, and junction length, there is only 1 heavy chain sequence (as defined by sequenceColumn), NA is returned instead of a distance (since it has no heavy/long chain neighbor). If for a given combination there are multiple heavy/long chain sequences but only 1 unique one, (in which case every heavy/long cahin sequence in this group is the de facto nearest neighbor to each other, thus giving rise to distances of 0), NAs are returned instead of zero-distances.

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Note on subsample: Subsampling is performed independently in each V-J-length group for heavy/long chain sequences. If subsample is larger than number of heavy/long chain sequences in the group, it is ignored. In other words, subsampling is performed only on groups in which the number of heavy/long chain sequences is equal to or greater than subsample. dist\_nearest has values calculated using all heavy chain sequences in the group for groups with fewer than subsample heavy/long chain sequences, and values calculated using a subset of heavy/long chain sequences for the larger groups. To select a value of subsample, it can be useful to explore the group sizes in db (and the number of heavy/long chain sequences in those groups).

#### Value

Returns a modified db data.frame with nearest neighbor distances between heavy chain sequences in the dist\_nearest column if cross=NULL. If cross was specified, distances will be added as the cross\_dist\_nearest column.

Note that distances between light/short (IGK, IGL, TRA, TRG) chain sequences are not calculated, even if light/short chains were used for V-J-length grouping via onlyHeavy=FALSE. Light/short chain sequences, if any, will have NA in the dist\_nearest output column.

Note that the output vCallColumn and jCallColumn columns will be converted to type character if they were type factor in the input db.

#### References

- 1. Smith DS, et al. Di- and trinucleotide target preferences of somatic mutagenesis in normal and autoreactive B cells. J Immunol. 1996 156:2642-52.
- 2. Glanville J, Kuo TC, von Budingen H-C, et al. Naive antibody gene-segment frequencies are heritable and unaltered by chronic lymphocyte ablation. Proc Natl Acad Sci USA. 2011 108(50):20066-71.
- 3. Yaari G, et al. Models of somatic hypermutation targeting and substitution based on synonymous mutations from high-throughput immunoglobulin sequencing data. Front Immunol. 2013 4:358.

### See Also

See calcTargetingDistance for generating nucleotide distance matrices from a TargetingModel object. See HH\_S5F, HH\_S1F, MK\_RS1NF, getDNAMatrix, and getAAMatrix for individual model details. getLocus to get locus values based on allele calls.

40 editBaseline

editBaseline

Edit the Baseline object

## **Description**

editBaseline edits a field in a Baseline object.

#### Usage

```
editBaseline(baseline, field, value)
```

# **Arguments**

baseline Baseline object to be edited.

field name of the field in the Baseline object to be edited.

value value to set the field.

#### Value

A Baseline object with the field of choice updated.

#### See Also

See Baseline for the input and return object.

expectedMutations 41

expectedMutations

Calculate expected mutation frequencies

### **Description**

expectedMutations calculates the expected mutation frequencies for each sequence in the input data.frame.

### Usage

```
expectedMutations(
   db,
   sequenceColumn = "sequence_alignment",
   germlineColumn = "germline_alignment",
   targetingModel = HH_S5F,
   regionDefinition = NULL,
   mutationDefinition = NULL,
   nproc = 1,
   cloneColumn = "clone_id",
   juncLengthColumn = "junction_length"
)
```

#### **Arguments**

db data.frame containing sequence data.
sequenceColumn character name of the column containing input sequences.
germlineColumn character name of the column containing the germline or reference sequence.
targetingModel TargetingModel object. Default is HH\_SSF.
regionDefinition

RegionDefinition object defining the regions and boundaries of the Ig sequences. To use regions definitions, sequences in sequenceColum and germlineColumn must be aligned, following the IMGT schema.

mutationDefinition

MutationDefinition object defining replacement and silent mutation criteria. If NULL then replacement and silent are determined by exact amino acid identity.

42 expectedMutations

```
nproc numeric number of cores to distribute the operation over. If the cluster has already been set the call function with nproc = 0 to not reset or reinitialize.

Default is nproc = 1.

cloneColumn clone id column name in db
juncLengthColumn junction length column name in db
```

### **Details**

Only the part of the sequences defined in regionDefinition are analyzed. For example, when using the IMGT\_V definition, mutations in positions beyond 312 will be ignored.

#### Value

A modified db data. frame with expected mutation frequencies for each region defined in regionDefinition.

The columns names are dynamically created based on the regions in regionDefinition. For example, when using the IMGT\_V definition, which defines positions for CDR and FWR, the following columns are added:

- mu\_expected\_cdr\_r: number of replacement mutations in CDR1 and CDR2 of the V-segment.
- mu\_expected\_cdr\_s: number of silent mutations in CDR1 and CDR2 of the V-segment.
- mu\_expected\_fwr\_r: number of replacement mutations in FWR1, FWR2 and FWR3 of the V-segment.
- mu\_expected\_fwr\_s: number of silent mutations in FWR1, FWR2 and FWR3 of the V-segment.

# See Also

calcExpectedMutations is called by this function to calculate the expected mutation frequencies. See observedMutations for getting observed mutation counts. See IMGT\_SCHEMES for a set of predefined RegionDefinition objects.

extendMutabilityMatrix

```
germlineColumn="germline_alignment_d_mask",
regionDefinition=IMGT_V,
mutationDefinition=HYDROPATHY_MUTATIONS,
nproc=1)
```

extendMutabilityMatrix

Extends a mutability model to include Ns.

### Description

extendMutabilityMatrix extends a 5-mer nucleotide mutability model with 5-mers that include Ns by averaging over all corresponding 5-mers without Ns.

#### Usage

```
extendMutabilityMatrix(mutabilityModel)
```

### **Arguments**

mutabilityModel

vector of 5-mer mutability rates built by createMutabilityMatrix.

#### Value

A MutabilityModel containing a 3125 vector of normalized mutability rates for each 5-mer motif with names defining the 5-mer nucleotide sequence. Note that "normalized" means that the mutability rates for the 1024 5-mers that contain no "N" at any position sums up to 1 (as opposed to the entire vector summing up to 1).

If the input mutabilityModel is of class MutabilityModel, then the output MutabilityModel will carry over the input numMutS and numMutR slots.

### See Also

createMutabilityMatrix, extendSubstitutionMatrix, MutabilityModel

44 extendSubstitutionMatrix

extendSubstitutionMatrix

Extends a substitution model to include Ns.

## **Description**

extendSubstitutionMatrix extends a 5-mer nucleotide substitution model with 5-mers that include Ns by averaging over all corresponding 5-mers without Ns.

### Usage

```
extendSubstitutionMatrix(substitutionModel)
```

### **Arguments**

substitutionModel

matrix of 5-mers substitution counts built by createSubstitutionMatrix.

#### Value

A 5x3125 matrix of normalized substitution rate for each 5-mer motif with rows names defining the center nucleotide, one of c("A", "C", "G", "T", "N"), and column names defining the 5-mer nucleotide sequence.

# See Also

createSubstitutionMatrix, extendMutabilityMatrix

findThreshold 45

findThreshold	Find distance threshold

### **Description**

findThreshold automatically determines an optimal threshold for clonal assignment of Ig sequences using a vector of nearest neighbor distances. It provides two alternative methods using either a Gamma/Gaussian Mixture Model fit (method="gmm") or kernel density fit (method="density").

## Usage

```
findThreshold(
  distances,
  method = c("density", "gmm"),
  edge = 0.9,
  cross = NULL,
  subsample = NULL,
  model = c("gamma-gamma", "gamma-norm", "norm-gamma", "norm-norm"),
  cutoff = c("optimal", "intersect", "user"),
  sen = NULL,
  spc = NULL,
  progress = FALSE
)
```

### **Arguments**

distances	numeric vector containing nearest neighbor distances.
method	string defining the method to use for determining the optimal threshold. One of "gmm" or "density". See Details for methodological descriptions.
edge	upper range as a fraction of the data density to rule initialization of Gaussian fit parameters. Default value is 90 Applies only when method="density"
cross	supplementary nearest neighbor distance vector output from distToNearest for initialization of the Gaussian fit parameters. Applies only when method="gmm".
subsample	maximum number of distances to subsample to before threshold detection.
model	allows the user to choose among four possible combinations of fitting curves: "norm-norm", "norm-gamma", "gamma-norm", and "gamma-gamma". Applies only when method="gmm".
cutoff	method to use for threshold selection: the optimal threshold "opt", the intersection point of the two fitted curves "intersect", or a value defined by user for one of the sensitivity or specificity "user". Applies only when method="gmm".
sen	sensitivity required. Applies only when method="gmm" and cutoff="user".
spc	specificity required. Applies only when method="gmm" and cutoff="user".
progress	if TRUE print a progress bar.

46 findThreshold

#### **Details**

• "gmm": Performs a maximum-likelihood fitting procedure, for learning the parameters of two mixture univariate, either Gamma or Gaussian, distributions which fit the bimodal distribution entries. Retrieving the fit parameters, it then calculates the optimum threshold method="optimal", where the average of the sensitivity plus specificity reaches its maximum. In addition, the findThreshold function is also able to calculate the intersection point (method="intersect") of the two fitted curves and allows the user to invoke its value as the cut-off point, instead of optimal point.

• "density": Fits a binned approximation to the ordinary kernel density estimate to the nearest neighbor distances after determining the optimal bandwidth for the density estimate via least-squares cross-validation of the 4th derivative of the kernel density estimator. The optimal threshold is set as the minimum value in the valley in the density estimate between the two modes of the distribution.

#### Value

- "gmm" method: Returns a GmmThreshold object including the threshold and the function fit parameters, i.e. mixing weight, mean, and standard deviation of a Normal distribution, or mixing weight, shape and scale of a Gamma distribution.
- "density" method: Returns a DensityThreshold object including the optimum threshold and the density fit parameters.

#### Note

Visually inspecting the resulting distribution fits is strongly recommended when using either fitting method. Empirical observations imply that the bimodality of the distance-to-nearest distribution is detectable for a minimum of 1,000 distances. Larger numbers of distances will improve the fitting procedure, although this can come at the expense of higher computational demands.

#### See Also

See distToNearest for generating the nearest neighbor distance vectors. See plotGmmThreshold and plotDensityThreshold for plotting output.

GmmThreshold-class 47

```
print(output)
```

GmmThreshold-class

Output of the gmm method of findThreshold

## Description

GmmThreshold contains output from the gmm method findThreshold. It includes parameters of two Gaussian fits and threshold cut.

### Usage

```
## S4 method for signature 'GmmThreshold'
print(x)

## S4 method for signature 'GmmThreshold,missing'
plot(x, y, ...)
```

### **Arguments**

x GmmThreshold object

y ignored.

... arguments to pass to plotGmmThreshold.

#### **Slots**

x input distance vector with NA or infinite values removed.

model first-second fit functions.

cutoff type of threshold cut.

- a1 mixing weight of the first curve.
- b1 second parameter of the first curve. Either the mean of a Normal distribution or shape of a Gamma distribution.
- c1 third parameter of the first curve. Either the standard deviation of a Normal distribution or scale of a Gamma distribution.
- a2 mixing weight of the second curve.
- b2 second parameter of the second curve. Either the mean of a Normal distribution or shape of a Gamma distribution.
- c2 third parameter of the second curve. Either the standard deviation of a Normal distribution or scale of a Gamma distribution.

loglk log-likelihood of the fit.

threshold threshold.

sensitivity sensitivity.

specificity specificity.

pvalue p-value from Hartigans' dip statistic (HDS) test. Values less than 0.05 indicate significant bimodality.

48 groupBaseline

### See Also

findThreshold

PDFs		
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## **Description**

groupBaseline convolves groups of BASELINe posterior probability density functions (PDFs) to get combined PDFs for each group.

#### **Usage**

```
groupBaseline(baseline, groupBy, nproc = 1)
```

### **Arguments**

baseline	Baseline object containing the db and the BASELINe posterior probability density functions (PDF) for each of the sequences, as returned by calcBaseline.
groupBy	The columns in the db slot of the Baseline object by which to group the sequence PDFs.
nproc	number of cores to distribute the operation over. If nproc = 0 then the cluster has already been set and will not be reset.

### **Details**

While the selection strengths predicted by BASELINe perform well on average, the estimates for individual sequences can be highly variable, especially when the number of mutations is small.

To overcome this, PDFs from sequences grouped by biological or experimental relevance, are convolved to from a single PDF for the selection strength. For example, sequences from each sample may be combined together, allowing you to compare selection across samples. This is accomplished through a fast numerical convolution technique.

#### Value

A Baseline object, containing the modified db and the BASELINe posterior probability density functions (PDF) for each of the groups.

#### References

1. Yaari G, et al. Quantifying selection in high-throughput immunoglobulin sequencing data sets. Nucleic Acids Res. 2012 40(17):e134. (Corrections at http://selection.med.yale.edu/baseline/correction/)

#### See Also

To generate the Baseline object see calcBaseline. To calculate BASELINe statistics, such as the mean selection strength and the 95% confidence interval, see summarizeBaseline.

HH\_S1F 49

```
## Not run:
# Subset example data from alakazam as a demo
data(ExampleDb, package="alakazam")
db <- subset(ExampleDb, c_call %in% c("IGHM", "IGHG"))</pre>
set.seed(112)
db <- dplyr::slice_sample(db, n=200)</pre>
# Collapse clones
db <- collapseClones(db, cloneColumn="clone_id",</pre>
                      sequenceColumn="sequence_alignment",
                      germlineColumn="germline_alignment_d_mask",
                      method="thresholdedFreq", minimumFrequency=0.6,
                      includeAmbiguous=FALSE, breakTiesStochastic=FALSE)
# Calculate BASELINe
baseline <- calcBaseline(db,</pre>
                          sequenceColumn="clonal_sequence",
                          germlineColumn="clonal_germline",
                          testStatistic="focused",
                          regionDefinition=IMGT_V,
                          targetingModel=HH_S5F,
                          nproc=1)
# Group PDFs by sample
grouped1 <- groupBaseline(baseline, groupBy="sample_id")</pre>
sample_colors <- c("-1h"="steelblue", "+7d"="firebrick")</pre>
plotBaselineDensity(grouped1, idColumn="sample_id", colorValues=sample_colors,
                     sigmaLimits=c(-1, 1))
# Group PDFs by both sample (between variable) and isotype (within variable)
grouped2 <- groupBaseline(baseline, groupBy=c("sample_id", "c_call"))</pre>
isotype_colors <- c("IGHM"="darkorchid", "IGHD"="firebrick",</pre>
                     "IGHG"="seagreen", "IGHA"="steelblue")
plotBaselineDensity(grouped2, idColumn="sample_id", groupColumn="c_call",
                     colorElement="group", colorValues=isotype_colors,
                     sigmaLimits=c(-1, 1))
# Collapse previous isotype (within variable) grouped PDFs into sample PDFs
grouped3 <- groupBaseline(grouped2, groupBy="sample_id")</pre>
sample_colors <- c("-1h"="steelblue", "+7d"="firebrick")</pre>
plotBaselineDensity(grouped3, idColumn="sample_id", colorValues=sample_colors,
                     sigmaLimits=c(-1, 1)
## End(Not run)
```

50 HH\_S5F

### **Description**

1-mer substitution model of somatic hypermutation based on analysis of silent mutations in functional heavy chain Ig sequences from Homo sapiens.

#### Usage

HH\_S1F

#### **Format**

A 4x4 matrix of nucleotide substitution rates. The rates are normalized, therefore each row sums up to 1.

## Note

HH\_S1F replaces HS1FDistance in versions of SHazaM prior to 0.1.5.

### References

1. Yaari G, et al. Models of somatic hypermutation targeting and substitution based on synonymous mutations from high-throughput immunoglobulin sequencing data. Front Immunol. 2013 4(November):358.

#### See Also

See HKL\_S1F for the human light chain 1-mer substitution model and MK\_RS1NF for the mouse light chain 1-mer substitution model.

HH\_S5F

Human heavy chain, silent, 5-mer, functional targeting model.

### **Description**

5-mer model of somatic hypermutation targeting based on analysis of silent mutations in functional heavy chain Ig sequences from Homo sapiens.

### Usage

HH\_S5F

### **Format**

A TargetingModel object.

# References

1. Yaari G, et al. Models of somatic hypermutation targeting and substitution based on synonymous mutations from high-throughput immunoglobulin sequencing data. Front Immunol. 2013 4(November):358.

HKL\_S1F 51

### See Also

See HH\_S1F for the 1-mer substitution matrix from the same publication; HKL\_S5F for the human light chain 5-mer targeting model; MK\_RS5NF for the mouse 5-mer targeting model; and U5N for the uniform 5-mer null targeting model.

HKL\_S1F

Human kappa and lambda chain, silent, 1-mer, functional substitution model.

# Description

1-mer substitution model of somatic hypermutation based on analysis of silent mutations in functional kappa and lambda light chain Ig sequences from Homo sapiens.

## Usage

HKL\_S1F

### **Format**

A 4x4 matrix of nucleotide substitution rates. The rates are normalized, therefore each row sums up to 1.

# Note

Reported in Table III in Cui et al, 2016.

### References

 Cui A, Di Niro R, Vander Heiden J, Briggs A, Adams K, Gilbert T, O'Connor K, Vigneault F, Shlomchik M and Kleinstein S (2016). A Model of Somatic Hypermutation Targeting in Mice Based on High-Throughput Ig Sequencing Data. The Journal of Immunology, 197(9), 3566-3574.

# See Also

See HH\_S1F for the human heavy chain 1-mer substitution model and MK\_RS1NF for the mouse light chain 1-mer substitution model.

52 IMGT\_SCHEMES

HKL_S5F	Human kappa and lambda light chain, silent, 5-mer, functional target-ing model.

# Description

5-mer model of somatic hypermutation targeting based on analysis of silent mutations in functional kappa and lambda light chain Ig sequences from Homo sapiens.

## Usage

HKL\_S5F

#### **Format**

A TargetingModel object.

#### References

 Cui A, Di Niro R, Vander Heiden J, Briggs A, Adams K, Gilbert T, O'Connor K, Vigneault F, Shlomchik M and Kleinstein S (2016). A Model of Somatic Hypermutation Targeting in Mice Based on High-Throughput Ig Sequencing Data. The Journal of Immunology, 197(9), 3566-3574.

## See Also

See HH\_S5F for the human heavy chain 5-mer targeting model; MK\_RS5NF for the mouse kappa light chain 5-mer targeting model; and U5N for the uniform 5-mer null targeting model.

IMGT_SCHEMES	IMGT unique numbering schemes

## **Description**

Sequence region definitions according to the IMGT unique numbering scheme.

#### **Format**

A RegionDefinition object defining:

- IMGT\_V: The IMGT numbered V segment up to position nucleotide 312. This definition combines the CDR1 and CDR2 into a single CDR region, and FWR1, FWR2 and FWR3 into a single FWR region. CDR3 and FWR4 are excluded as they are downstream of nucleotide 312.
- IMGT\_V\_BY\_CODONS: The IMGT numbered V segment up to position nucleotide 312. This definition treats each codon, from codon 1 to codon 104, as a distinct region.

- IMGT\_V\_BY\_REGIONS: The IMGT numbered V segment up to position nucleotide 312. This defines separate regions for each of CDR1, CDR2, FWR1, FWR2 and FWR3. CDR3 and FWR4 are excluded as they are downstream of nucleotide 312.
- IMGT\_V\_BY\_SEGMENTS: The IMGT numbered V segment up to position nucleotide 312. This definition has no subdivisons and treats the entire V segment as a single region.
- IMGT\_VDJ: IMGT numbered regions for CDR1-3 and FWR1-4 with combined CDR and FWR definitions spanning CDR1-3 and FWR1-4, respectively. Note, unless the definition object has been updated using setRegionBoundaries this schema will have a value of 0 for the seqLength slot and the boundaries slot will be empty. This is because these slots depend on the junction length which is unknown in the template scheme. After setRegionBoundaries has been run, these slots will be populated with the appropriate values for the specied sequence and junction length.
- IMGT\_VDJ\_BY\_REGIONS: The IMGT numbered regions for FWR1-4 and CDR1-3 with separate region boundaries for each of CDR1, CDR2, CDR3, FWR1, FWR2, FWR3 and FWR4. Note, unless the definition object has been updated using setRegionBoundaries this schema will have a value of 0 for the seqLength slot and the boundaries slot will be empty. This is because these slots depend on the junction length which is unknown in the template scheme. After setRegionBoundaries has been run, these slots will be populated with the appropriate values for the specied sequence and junction length.

#### References

 Lefranc MP, et al. IMGT unique numbering for immunoglobulin and T cell receptor variable domains and Ig superfamily V-like domains. Developmental and comparative immunology. 2003 27:55-77.

makeAverage1merMut

Make a 1-mer mutability model by averaging over a 5-mer mutability model

#### **Description**

makeAverage1merMut averages mutability rates in a 5-mer mutability model to derive a 1-mer mutability model.

# Usage

makeAverage1merMut(mut5mer)

#### **Arguments**

mut5mer

a named vector of length 1024 such as that returned by createMutabilityMatrix and that returned by makeDegenerate5merMut with extended=FALSE. Names should correspond to 5-mers made up of "A", "T", "G", and "C" (case-insensitive). NA values are allowed.

#### **Details**

For example, the mutability rate of "A" in the resultant 1-mer model is derived by averaging the mutability rates of all the 5-mers that have an "A" as their central 1-mer, followed by normalization.

#### Value

A named vector of length 4 containing normalized mutability rates.

#### See Also

See makeDegenerate5merMut for making a degenerate 5-mer mutability model based on a 1-mer mutability model.

### **Examples**

```
# Make a degenerate 5-mer model (length of 1024) based on a 1-mer model
example1merMut <- c(A=0.2, T=0.1, C=0.4, G=0.3)
degenerate5merMut <- makeDegenerate5merMut(mut1mer = example1merMut)

# Now make a 1-mer model by averaging over the degenerate 5-mer model
# Expected to get back example1merMut
makeAverage1merMut(mut5mer = degenerate5merMut)</pre>
```

makeAverage1merSub

Make a 1-mer substitution model by averaging over a 5-mer substitution model

#### **Description**

makeAverage1merSub averages substitution rates in a 5-mer substitution model to derive a 1-mer substitution model.

### Usage

```
makeAverage1merSub(sub5mer)
```

#### **Arguments**

sub5mer

a 4x1024 matrix such as that returned by createSubstitutionMatrix and that returned by makeDegenerate5merSub with extended=FALSE. Column names should correspond to 5-mers containing the central 1-mer to mutate from. Row names should correspond to nucleotides to mutate into. Nucleotides should include "A", "T", "G", and "C" (case-insensitive).

### Details

For example, the substitution rate from "A" to "T" in the resultant 1-mer model is derived by averaging the substitution rates into a "T" of all the 5-mers that have an "A" as their central 1-mer.

#### Value

A 4x4 matrix with row names representing nucleotides to mutate from and column names representing nucleotides to mutate into. Rates are normalized by row.

### See Also

See makeDegenerate5merSub for making a degenerate 5-mer substitution model based on a 1-mer substitution model.

## **Examples**

```
# Make a degenerate 5-mer model (4x1024) based on HKL_S1F (4x4)
degenerate5merSub <- makeDegenerate5merSub(sub1mer = HKL_S1F)

# Now make a 1-mer model by averaging over the degenerate 5-mer model
# Expected to get back HKL_S1F
makeAverage1merSub(sub5mer = degenerate5merSub)</pre>
```

makeDegenerate5merMut Make a degenerate 5-mer mutability model based on a 1-mer mutability model

# Description

makeDegenerate5merMut populates mutability rates from a 1-mer mutability model into 5-mers with corresponding central 1-mers.

# Usage

```
makeDegenerate5merMut(mut1mer, extended = FALSE)
```

#### **Arguments**

mut1mer a named vector of length 4 containing (normalized) mutability rates. Names

should correspond to nucleotides, which should include "A", "T", "G", and "C"

(case-insensitive).

extended whether to return the unextended (extended=FALSE) or extended (extended=TRUE)

5-mer mutability model. Default is FALSE.

### **Details**

As a concrete example, consider a 1-mer mutability model in which mutability rates of "A", "T", "G", and "C" are, respectively, 0.14, 0.23, 0.31, and 0.32. In the resultant degenerate 5-mer mutability model, all the 5-mers that have an "A" as their central 1-mer would have mutability rate of 0.14/256, where 256 is the number of such 5-mers.

When extended=TRUE, extendMutabilityMatrix is called to extend the mutability vector of length 1024 into a vector of length 3125.

#### Value

For extended=FALSE, a vector of length 1024. The vector returned is normalized. For extended=TRUE, a vector of length 3125.

#### See Also

See makeAverage1merMut for making a 1-mer mutability model by taking the average of a 5-mer mutability model. See extendMutabilityMatrix for extending the mutability vector.

### **Examples**

```
# Make a degenerate 5-mer model (length of 1024) based on a 1-mer model
example1merMut <- c(A=0.2, T=0.1, C=0.4, G=0.3)
degenerate5merMut <- makeDegenerate5merMut(mut1mer = example1merMut)

# Look at a few 5-mers
degenerate5merMut[c("AAAAT", "AACAT", "AAGAT", "AATAT")]

# Normalized
sum(degenerate5merMut)</pre>
```

makeDegenerate5merSub Make a degenerate 5-mer substitution model based on a 1-mer substitution model

#### **Description**

makeDegenerate5merSub populates substitution rates from a 1-mer substitution model into 5-mers with corresponding central 1-mers.

## Usage

```
makeDegenerate5merSub(sub1mer, extended = FALSE)
```

### **Arguments**

sub1mer a 4x4 matrix containing (normalized) substitution rates. Row names should

correspond to nucleotides to mutate from. Column names should correspond to nucleotides to mutate into. Nucleotides should include "A", "T", "G", and

"C" (case-insensitive).

extended whether to return the unextended (extended=FALSE) or extended (extended=TRUE)

5-mer substitution model. Default is FALSE.

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#### **Details**

As a concrete example, consider a 1-mer substitution model in which substitution rates from "A" to "T", "G", and "C" are, respectively, 0.1, 0.6, and 0.3. In the resultant degenerate 5-mer substitution model, all the 5-mers (columns) that have an "A" as their central 1-mer would have substitution rates (rows) of 0.1, 0.6, and 0.3 to "T", "G", and "C" respectively.

When extended=TRUE, extendSubstitutionMatrix is called to extend the 4x1024 substitution matrix.

#### Value

For extended=FALSE, a 4x1024 matrix. For extended=TRUE, a 5x3125 matrix.

#### See Also

See makeAverage1merSub for making a 1-mer substitution model by taking the average of a 5-mer substitution model. See extendSubstitutionMatrix for extending the substitution matrix.

### **Examples**

```
# Make a degenerate 5-mer model (4x1024) based on HKL_S1F (4x4)
# Note: not to be confused with HKL_S5F@substitution, which is non-degenerate
degenerate5merSub <- makeDegenerate5merSub(sub1mer = HKL_S1F)
# Look at a few 5-mers
degenerate5merSub[, c("AAAAT", "AACAT", "AAGAT", "AATAT")]</pre>
```

makeGraphDf

Build a data.frame from a ChangeoClone and an igraph object containing a clonal lineage

# Description

makeGraphDf creates a data.frame from a ChangeoClone and an igraph graph object containing a B cell lineage tree and associated sequence data. The data.frame contains the original fields and additions such as each sequence's parent in the lineage tree, the lineage germline, and additional rows for inferred sequences.

# Usage

```
makeGraphDf(
   curCloneGraph,
   curCloneObj,
   objSeqId = "sequence_id",
   objSeq = "sequence"
)
```

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### Arguments

curCloneGraph an igraph graph object for the lineage tree generated by buildPhylipLineage.

Note that the field containing the nucleotide sequence in the object must be

named sequence.

curCloneObj ChangeoClone object used to generate the lineage.

objSeqId name of the sequence identifier field in curCloneObj.

objSeq name of the nucleotide sequence field in curCloneObj.

#### Value

A data. frame with sequence and lineage information, including the parent nucleotide sequence in the lineage tree(parent\_sequence), an internal parent identifier (parent), and additional rows for germline sequence and inferred intermediate sequences.

Values in the sequence\_id field are renamed to numeric values, prefixed with the clonal grouping identifier and labeled as either "Inferred" or "Germline" if they are not an observed sequence. For example, for a lineage with clone\_id = 34 the new identifiers would be of the form: "34\_Germline", "34\_Inferred1", "34\_1", "34\_2", etc.

Note that the original sequence identifier is preserved in the orig\_sequence\_id field and the original parent sequence identifier is retained in orig\_parent.

#### See Also

See observedMutations to calculate mutation frequencies using parent\_sequence as the reference germline. See ChangeoClone, buildPhylipLineage, and graph for details on the input objects.

# Examples

```
# Load and subset example data
data(ExampleDb, package = "alakazam")
data(ExampleTrees, package = "alakazam")
graph <- ExampleTrees[[17]]
db <- subset(ExampleDb, clone_id == graph$clone)
clone <- alakazam::makeChangeoClone(db)

# Extend data with lineage information
df <- makeGraphDf(graph, clone)</pre>
```

minNumMutationsTune

Parameter tuning for minNumMutations

### **Description**

minNumMutationsTune helps with picking a threshold value for minNumMutations in createSubstitutionMatrix by tabulating the number of 5-mers for which substitution rates would be computed directly or inferred at various threshold values.

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# Usage

```
minNumMutationsTune(subCount, minNumMutationsRange)
```

to try.

#### **Arguments**

subCount data.frame returned by createSubstitutionMatrix with numMutationsOnly=TRUE.
minNumMutationsRange
a number or a vector indicating the value or range of values of minNumMutations

Details

At a given threshold value of minNumMutations, for a given 5-mer, if the total number of mutations is greater than the threshold and there are mutations to every other base, substitution rates are computed directly for the 5-mer using its mutations. Otherwise, mutations from 5-mers with the same inner 3-mer as the 5-mer of interest are aggregated. If the number of such mutations is greater than the threshold and there are mutations to every other base, these mutations are used for inferring the substitution rates for the 5-mer of interest; if not, mutations from all 5-mers with the same center nucleotide are aggregated and used for inferring the substitution rates for the 5-mer of interest (i.e. the 1-mer model).

### Value

A 3xn matrix, where n is the number of trial values of minNumMutations supplied in minNumMutationsRange. Each column corresponds to a value in minNumMutationsRange. The rows correspond to the number of 5-mers for which substitution rates would be computed directly using the 5-mer itself ("5mer"), using its inner 3-mer ("3mer"), and using the central 1-mer ("1mer"), respectively.

#### References

1. Yaari G, et al. Models of somatic hypermutation targeting and substitution based on synonymous mutations from high-throughput immunoglobulin sequencing data. Front Immunol. 2013 4(November):358.

### See Also

See argument numMutationsOnly in createSubstitutionMatrix for generating the required input data.frame subCount. See argument minNumMutations in createSubstitutionMatrix for what it does.

```
model="s", multipleMutation="independent",
returnModel="5mer", numMutationsOnly=TRUE)
```

# Tune minNumMutations
minNumMutationsTune(subCount, seq(from=10, to=80, by=10))

minNumSegMutationsTune

Parameter tuning for minNumSeqMutations

### **Description**

minNumSeqMutationsTune helps with picking a threshold value for minNumSeqMutations in createMutabilityMatrix by tabulating the number of 5-mers for which mutability would be computed directly or inferred at various threshold values.

### Usage

minNumSeqMutationsTune(mutCount, minNumSeqMutationsRange)

## **Arguments**

mutCount a vector of length 1024 returned by createMutabilityMatrix with numSeqMutationsOnly=TRUE. minNumSeqMutationsRange

a number or a vector indicating the value or the range of values of minNumSeqMutations to try.

#### **Details**

At a given threshold value of minNumSeqMutations, for a given 5-mer, if the total number of mutations is greater than the threshold, mutability is computed directly. Otherwise, mutability is inferred.

### Value

A 2xn matrix, where n is the number of trial values of minNumSeqMutations supplied in minNumSeqMutationsRange. Each column corresponds to a value in minNumSeqMutationsRange. The rows correspond to the number of 5-mers for which mutability would be computed directly ("measured") and inferred ("inferred"), respectively.

### References

1. Yaari G, et al. Models of somatic hypermutation targeting and substitution based on synonymous mutations from high-throughput immunoglobulin sequencing data. Front Immunol. 2013 4(November):358.

 $MK\_RS1NF$  61

### See Also

See argument numSeqMutationsOnly in createMutabilityMatrix for generating the required input vector mutCount. See argument minNumSeqMutations in createMutabilityMatrix for what it does.

#### **Examples**

```
# Subset example data to one isotype and sample as a demo
data(ExampleDb, package="alakazam")
db <- subset(ExampleDb, c_call == "IGHA" & sample_id == "-1h")</pre>
set.seed(112)
db <- dplyr::slice_sample(db, n=75)</pre>
# Create model using only silent mutations
sub <- createSubstitutionMatrix(db, sequenceColumn="sequence_alignment",</pre>
                                 germlineColumn="germline_alignment_d_mask",
                                 vCallColumn="v_call",
                                 model="s", multipleMutation="independent",
                                 returnModel="5mer", numMutationsOnly=FALSE,
                                 minNumMutations=20)
# Count the number of mutations in sequences containing each 5-mer
mutCount <- createMutabilityMatrix(db, substitutionModel = sub,</pre>
                                    sequenceColumn="sequence_alignment",
                                    germlineColumn="germline_alignment_d_mask",
                                    vCallColumn="v_call",
                                    model="s", multipleMutation="independent",
                                    numSeqMutationsOnly=TRUE)
# Tune minNumSegMutations
minNumSeqMutationsTune(mutCount, seq(from=100, to=300, by=50))
```

MK\_RS1NF

Mouse kappa chain, replacement and silent, 1-mer, non-functional substitution model.

# Description

1-mer substitution model of somatic hypermutation based on analysis of replacement and silent mutations in non-functional kappa light chain Ig sequences from NP-immunized Mus musculus.

### Usage

MK\_RS1NF

#### **Format**

A 4x4 matrix of nucleotide substitution rates. The rates are normalized, therefore each row sums up to 1.

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### Note

MK\_RS1NF replaces M1NDistance from versions of SHazaM prior to 0.1.5.

#### References

 Cui A, Di Niro R, Vander Heiden J, Briggs A, Adams K, Gilbert T, O'Connor K, Vigneault F, Shlomchik M and Kleinstein S (2016). A Model of Somatic Hypermutation Targeting in Mice Based on High-Throughput Ig Sequencing Data. The Journal of Immunology, 197(9), 3566-3574.

### See Also

See HH\_S1F for the human heavy chain 1-mer substitution model and HKL\_S1F for the human light chain 1-mer substitution model.

MK_RS5NF	Mouse kappa	light chain,	replacement	and	silent,	5-mer,	non-
	functional targ	geting model.					

# **Description**

5-mer model of somatic hypermutation targeting based on analysis of replacement and silent mutations in non-functional kappa light chain Ig sequences from NP-immunized Mus musculus.

### Usage

MK\_RS5NF

#### **Format**

TargetingModel object.

#### References

 Cui A, Di Niro R, Vander Heiden J, Briggs A, Adams K, Gilbert T, O'Connor K, Vigneault F, Shlomchik M and Kleinstein S (2016). A Model of Somatic Hypermutation Targeting in Mice Based on High-Throughput Ig Sequencing Data. The Journal of Immunology, 197(9), 3566-3574.

#### See Also

See MK\_RS1NF for the 1-mer substitution matrix from the same publication; HH\_S5F for the human heavy chain silent 5-mer functional targeting model; HKL\_S5F for the human light chain silent 5-mer functional targeting model; and U5N for the uniform 5-mer null targeting model.

MutabilityModel-class 63

MutabilityModel-class S4 class defining a mutability model

#### Description

MutabilityModel defines a data structure for the 5-mer motif-based SHM targeting mutability model.

### Usage

```
## S4 method for signature 'MutabilityModel'
print(x)
## S4 method for signature 'MutabilityModel'
as.data.frame(x)
```

### **Arguments**

x MutabilityModel object.

#### **Slots**

.Data numeric vector containing 5-mer mutability estimates source character vector annotating whether the mutability was inferred or directly measured. numMutS a number indicating the number of silent mutations used for estimating mutability numMutR a number indicating the number of replacement mutations used for estimating mutability

MutationDefinition-class

S4 class defining replacement and silent mutation definitions

### Description

MutationDefinition defines a common data structure for defining the whether a mutation is annotated as a replacement or silent mutation.

### Slots

name name of the MutationDefinition.

description description of the model and its source.

classes named character vectors with single-letter amino acid codes as names and amino acid classes as values, with NA assigned to set of characters c("X", "\*", "-", "."). Replacement (R) is be defined as a change in amino acid class and silent (S) as no change in class.

codonTable matrix of codons (columns) and substitutions (rows).

citation publication source.

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### See Also

See MUTATION\_SCHEMES for a set of predefined MutationDefinition objects.

MUTATION\_SCHEMES

Amino acid mutation definitions

### **Description**

Definitions of replacement (R) and silent (S) mutations for different amino acid physicochemical classes.

#### **Format**

A MutationDefinition object defining:

- CHARGE\_MUTATIONS: Amino acid mutations are defined by changes in side chain charge class.
- HYDROPATHY\_MUTATIONS: Amino acid mutations are defined by changes in side chain hydrophobicity class.
- POLARITY\_MUTATIONS: Amino acid mutations are defined by changes in side chain polarity class.
- VOLUME\_MUTATIONS: Amino acid mutations are defined by changes in side chain volume class.

#### References

 https://www.imgt.org/IMGTeducation/Aide-memoire/\_UK/aminoacids/IMGTclasses. html

observedMutations

Calculate observed numbers of mutations

## **Description**

observedMutations calculates the observed number of mutations for each sequence in the input data.frame.

# Usage

```
observedMutations(
   db,
   sequenceColumn = "sequence_alignment",
   germlineColumn = "germline_alignment_d_mask",
   regionDefinition = NULL,
   mutationDefinition = NULL,
   ambiguousMode = c("eitherOr", "and"),
```

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```
frequency = FALSE,
  combine = FALSE,
  nproc = 1,
  cloneColumn = "clone_id",
  juncLengthColumn = "junction_length"
)
```

### **Arguments**

db data.frame containing sequence data.

sequenceColumn character name of the column containing input sequences. IUPAC ambiguous

characters for DNA are supported.

germlineColumn character name of the column containing the germline or reference sequence.

IUPAC ambiguous characters for DNA are supported.

regionDefinition

RegionDefinition object defining the regions and boundaries of the Ig sequences. If NULL, mutations are counted for entire sequence. To use regions definitions, sequences in sequenceColum and germlineColumn must be aligned, following

the IMGT schema.

mutationDefinition

MutationDefinition object defining replacement and silent mutation criteria. If

NULL then replacement and silent are determined by exact amino acid identity.

ambiguousMode whether to consider ambiguous characters as "either or" or "and" when deter-

mining and counting the type(s) of mutations. Applicable only if sequenceColumn and/or germlineColumn contain(s) ambiguous characters. One of c("eitherOr",

"and"). Default is "either0r".

frequency logical indicating whether or not to calculate mutation frequencies. Default is

FALSE.

combine logical indicating whether for each sequence should the mutation counts for

the different regions (CDR, FWR) and mutation types be combined and return one value of count/frequency per sequence instead of multiple values. Default

is FALSE.

nproc number of cores to distribute the operation over. If the cluster has already been

set the call function with nproc = 0 to not reset or reinitialize. Default is nproc

= 1.

cloneColumn clone id column name in db

juncLengthColumn

junction length column name in db

### **Details**

Mutation counts are determined by comparing a reference sequence to the input sequences in the column specified by sequenceColumn. See calcObservedMutations for more technical details, including criteria for which sequence differences are included in the mutation counts and which are not.

The mutations are binned as either replacement (R) or silent (S) across the different regions of the sequences as defined by regionDefinition. Typically, this would be the framework (FWR)

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and complementarity determining (CDR) regions of IMGT-gapped nucleotide sequences. Mutation counts are appended to the input db as additional columns.

If db includes lineage information, such as the parent\_sequence column created by makeGraphDf, the reference sequence can be set to use that field as reference sequence using the germlineColumn argument.

#### Value

A modified db data.frame with observed mutation counts for each sequence listed. The columns names are dynamically created based on the regions in the regionDefinition. For example, when using the IMGT\_V definition, which defines positions for CDR and FWR, the following columns are added:

- mu\_count\_cdr\_r: number of replacement mutations in CDR1 and CDR2 of the V-segment.
- mu\_count\_cdr\_s: number of silent mutations in CDR1 and CDR2 of the V-segment.
- mu\_count\_fwr\_r: number of replacement mutations in FWR1, FWR2 and FWR3 of the V-segment.
- mu\_count\_fwr\_s: number of silent mutations in FWR1, FWR2 and FWR3 of the V-segment.

If frequency=TRUE, R and S mutation frequencies are calculated over the number of non-N positions in the specified regions.

- mu\_freq\_cdr\_r: frequency of replacement mutations in CDR1 and CDR2 of the V-segment.
- mu\_freq\_cdr\_s: frequency of silent mutations in CDR1 and CDR2 of the V-segment.
- mu\_freq\_fwr\_r: frequency of replacement mutations in FWR1, FWR2 and FWR3 of the V-segment.
- mu\_freq\_fwr\_s: frequency of silent mutations in FWR1, FWR2 and FWR3 of the V-segment.

If frequency=TRUE and combine=TRUE, the mutations and non-N positions are aggregated and a single mu\_freq value is returned

• mu\_freq: frequency of replacement and silent mutations in the specified region

#### See Also

calcObservedMutations is called by this function to get the number of mutations in each sequence grouped by the RegionDefinition. See IMGT\_SCHEMES for a set of predefined RegionDefinition objects. See expectedMutations for calculating expected mutation frequencies. See makeGraphDf for creating the field parent\_sequence.

plotBaselineDensity 67

```
frequency=TRUE,
                             nproc=1)
# Count of V-region mutations split by FWR and CDR
# With mutations only considered replacement if charge changes
db_obs <- observedMutations(db, sequenceColumn="sequence_alignment",</pre>
                             germlineColumn="germline_alignment_d_mask",
                             regionDefinition=IMGT_V,
                             mutationDefinition=CHARGE_MUTATIONS,
                             nproc=1)
# Count of VDJ-region mutations, split by FWR and CDR
db_obs <- observedMutations(db, sequenceColumn="sequence_alignment",</pre>
                             germlineColumn="germline_alignment_d_mask",
                             regionDefinition=IMGT_VDJ,
                             nproc=1)
# Extend data with lineage information
data(ExampleTrees, package="alakazam")
graph <- ExampleTrees[[17]]</pre>
clone <- alakazam::makeChangeoClone(subset(ExampleDb, clone_id == graph$clone))</pre>
gdf <- makeGraphDf(graph, clone)</pre>
# Count of mutations between observed sequence and immediate ancenstor
db_obs <- observedMutations(gdf, sequenceColumn="sequence",</pre>
                             germlineColumn="parent_sequence",
                             regionDefinition=IMGT_VDJ,
                             nproc=1)
```

plotBaselineDensity

Plots BASELINe probability density functions

#### **Description**

plotBaselineDensity plots the probability density functions resulting from selection analysis using the BASELINe method.

## Usage

```
plotBaselineDensity(
  baseline,
  idColumn,
  groupColumn = NULL,
  colorElement = c("id", "group"),
  colorValues = NULL,
  title = NULL,
  subsetRegions = NULL,
  sigmaLimits = c(-5, 5),
```

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```
facetBy = c("region", "group"),
style = c("density"),
sizeElement = c("none", "id", "group"),
size = 1,
silent = FALSE,
...
)
```

### **Arguments**

baseline Baseline object containing selection probability density functions.

idColumn name of the column in the db slot of baseline containing primary identifiers. groupColumn name of the column in the db slot of baseline containing secondary grouping

identifiers. If NULL, organize the plot only on values in idColumn.

colorElement one of c("id", "group") specifying whether the idColumn or groupColumn

will be used for color coding. The other entry, if present, will be coded by line

style.

colorValues named vector of colors for entries in colorElement, with names defining unique

values in the colorElement column and values being colors. Also controls the order in which values appear on the plot. If NULL alphabetical ordering and a

default color palette will be used.

title string defining the plot title.

subsetRegions character vector defining a subset of regions to plot, correspoding to the regions

for which the baseline data was calculated. If NULL all regions in baseline

are plotted.

sigmaLimits numeric vector containing two values defining the c(lower, upper) bounds of

the selection scores to plot.

facetBy one of c("region", "group") specifying which category to facet the plot by,

either values in groupColumn ("group") or regions defined in the regions slot of the baseline object ("region"). If this is set to "group", then the region will

behave as the groupColumn for purposes of the colorElement argument.

style type of plot to draw. One of:

• "density": plots a set of curves for each probability density function in baseline, with colors determined by values in the colorElement column.

Faceting is determined by the facetBy argument.

sizeElement one of c("none", "id", "group") specifying whether the lines in the plot should

be all of the same size (none) or have their sizes depend on the values in id or

code.

size numeric scaling factor for lines, points and text in the plot.

silent if TRUE do not draw the plot and just return the ggplot2 object; if FALSE draw

the plot.

... additional arguments to pass to ggplot2::theme.

### Value

A ggplot object defining the plot.

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### See Also

Takes as input a Baseline object returned from groupBaseline.

```
## Not run:
# Subset example data as a demo
data(ExampleDb, package="alakazam")
db <- subset(ExampleDb, c_call %in% c("IGHM", "IGHG"))</pre>
set.seed(112)
db <- dplyr::slice_sample(db, n=100)</pre>
# Collapse clones
db <- collapseClones(db, cloneColumn="clone_id",</pre>
                      sequenceColumn="sequence_alignment",
                      germlineColumn="germline_alignment_d_mask",
                      method="thresholdedFreq", minimumFrequency=0.6,
                      includeAmbiguous=FALSE, breakTiesStochastic=FALSE)
# Calculate BASELINe
baseline <- calcBaseline(db,</pre>
                          sequenceColumn="clonal_sequence",
                          germlineColumn="clonal_germline",
                          testStatistic="focused",
                          regionDefinition=IMGT_V,
                          targetingModel=HH_S5F,
                          nproc=1)
# Grouping the PDFs by the sample and isotype annotations
grouped <- groupBaseline(baseline, groupBy=c("sample_id", "c_call"))</pre>
# Plot density faceted by region with custom isotype colors
isotype_colors <- c("IGHM"="darkorchid", "IGHD"="firebrick",</pre>
                     "IGHG"="seagreen", "IGHA"="steelblue")
plotBaselineDensity(grouped, "sample_id", "c_call", colorValues=isotype_colors,
                     colorElement="group", sigmaLimits=c(-1, 1))
# Facet by isotype instead of region
sample_colors <- c("-1h"="steelblue", "+7d"="firebrick")</pre>
plotBaselineDensity(grouped, "sample_id", "c_call", facetBy="group",
                    colorValues=sample_colors, sigmaLimits=c(-1, 1))
## End(Not run)
```

## **Description**

plotBaselineSummary plots a summary of the results of selection analysis using the BASELINe method

## Usage

```
plotBaselineSummary(
  baseline,
  idColumn,
  groupColumn = NULL,
  groupColors = NULL,
  subsetRegions = NULL,
  facetBy = c("region", "group"),
  title = NULL,
  style = c("summary"),
  size = 1,
  silent = FALSE,
  ...
)
```

## **Arguments**

baseline	either a data.frame returned from summarizeBaseline or a Baseline object returned from groupBaseline containing selection probability density functions and summary statistics.
idColumn	name of the column in baseline containing primary identifiers. If the input is a Baseline object, then this will be a column in the stats slot of baseline.
groupColumn	name of the column in baseline containing secondary grouping identifiers. If the input is a Baseline object, then this will be a column in the stats slot of baseline.
groupColors	named vector of colors for entries in groupColumn, with names defining unique values in the groupColumn and values being colors. Also controls the order in which groups appear on the plot. If NULL alphabetical ordering and a default color palette will be used. Has no effect if facetBy="group".
subsetRegions	character vector defining a subset of regions to plot, correspoding to the regions for which the baseline data was calculated. If NULL all regions in baseline are plotted.
facetBy	one of c("group", "region") specifying which category to facet the plot by, either values in groupColumn ("group") or regions defined in baseline ("region"). The data that is not used for faceting will be color coded.
title	string defining the plot title.
style	type of plot to draw. One of:

• "summary": plots the mean and confidence interval for the selection scores of each value in idColumn. Faceting and coloring are determine by values in groupColumn and regions defined in baseline, depending upon the facetBy argument.

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size	numeric scaling factor for lines, points and text in the plot.
silent	if TRUE do not draw the plot and just return the ggplot2 object; if FALSE draw the plot.
	additional arguments to pass to ggplot2::theme.

#### Value

A ggplot object defining the plot.

#### See Also

Takes as input either a Baseline object returned by groupBaseline or a data.frame returned from summarizeBaseline.

```
# Subset example data as a demo
data(ExampleDb, package="alakazam")
db <- subset(ExampleDb, c_call %in% c("IGHM", "IGHG"))</pre>
set.seed(112)
db <- dplyr::slice_sample(db, n=25)</pre>
# Collapse clones
db <- collapseClones(db, cloneColumn="clone_id",</pre>
                      sequence {\tt Column="sequence\_alignment"},\\
                      germlineColumn="germline_alignment_d_mask",
                      method="thresholdedFreq", minimumFrequency=0.6,
                      includeAmbiguous=FALSE, breakTiesStochastic=FALSE)
# Calculate BASELINe
baseline <- calcBaseline(db,</pre>
                          sequenceColumn="clonal_sequence",
                          germlineColumn="clonal_germline",
                          testStatistic="focused",
                          regionDefinition=IMGT_V,
                          targetingModel=HH_S5F,
                          nproc=1)
# Grouping the PDFs by sample and isotype annotations
grouped <- groupBaseline(baseline, groupBy=c("sample_id", "c_call"))</pre>
# Plot mean and confidence interval by region with custom group colors
isotype_colors <- c("IGHM"="darkorchid", "IGHD"="firebrick",</pre>
                     "IGHG"="seagreen", "IGHA"="steelblue")
plotBaselineSummary(grouped, "sample_id", "c_call",
                     groupColors=isotype_colors, facetBy="region")
```

72 plotDensityThreshold

# Description

plotDensityThreshold plots the results from "density" method of findThreshold, including the smoothed density estimate, input nearest neighbor distance histogram, and threshold selected.

## Usage

```
plotDensityThreshold(
  data,
  cross = NULL,
  xmin = NULL,
  xmax = NULL,
  breaks = NULL,
  binwidth = NULL,
  title = NULL,
  size = 1,
  silent = FALSE,
   ...
)
```

# **Arguments**

data	DensityThreshold object output by the "density" method of findThreshold.
cross	numeric vector of distances from distToNearest to draw as a histogram below the data histogram for comparison purposes.
xmin	minimum limit for plotting the x-axis. If NULL the limit will be set automatically.
xmax	maximum limit for plotting the x-axis. If NULL the limit will be set automatically.
breaks	number of breaks to show on the x-axis. If $NULL$ the breaks will be set automatically.
binwidth	binwidth for the histogram. If NULL the binwidth will be set automatically to the bandwidth parameter determined by findThreshold.
title	string defining the plot title.
size	numeric value for the plot line sizes.
silent	if TRUE do not draw the plot and just return the ggplot2 object; if FALSE draw the plot.
	additional arguments to pass to ggplot2::theme.

# Value

A ggplot object defining the plot.

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## See Also

See DensityThreshold for the the input object definition and findThreshold for generating the input object. See distToNearest calculating nearest neighbor distances.

## **Examples**

plotGmmThreshold

Plot findThreshold results for the gmm method

# Description

plotGmmThreshold plots the results from "gmm" method of findThreshold, including the Gaussian distributions, input nearest neighbor distance histogram, and threshold selected.

```
plotGmmThreshold(
  data,
  cross = NULL,
  xmin = NULL,
  xmax = NULL,
  breaks = NULL,
  binwidth = NULL,
  title = NULL,
  size = 1,
  silent = FALSE,
  ...
)
```

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## **Arguments**

data	GmmThreshold object output by the "gmm" method of findThreshold.
cross	numeric vector of distances from distToNearest to draw as a histogram below the data histogram for comparison purposes.
xmin	$minimum\ limit\ for\ plotting\ the\ x-axis.\ If\ NULL\ the\ limit\ will\ be\ set\ automatically.$
xmax	maximum limit for plotting the x-axis. If NULL the limit will be set automatically.
breaks	number of breaks to show on the x-axis. If NULL the breaks will be set automatically.
binwidth	binwidth for the histogram. If NULL the binwidth will be set automatically.
title	string defining the plot title.
size	numeric value for lines in the plot.
silent	if TRUE do not draw the plot and just return the ggplot2 object; if FALSE draw the plot.
	additional arguments to pass to ggplot2::theme.

## Value

A ggplot object defining the plot.

#### See Also

See GmmThreshold for the the input object definition and findThreshold for generating the input object. See distToNearest calculating nearest neighbor distances.

# **Examples**

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plotMutability

Plot mutability probabilities

## **Description**

plotMutability plots the mutability rates of a TargetingModel.

# Usage

```
plotMutability(
  model,
  nucleotides = c("A", "C", "G", "T"),
  mark = NULL,
  style = c("hedgehog", "bar"),
  size = 1,
  silent = FALSE,
  ...
)
```

## **Arguments**

model TargetingModel object or vector containing normalized mutability rates.

nucleotides

vector of center nucleotide characters to plot.

mark

vector of 5-mer motifs to highlight in the plot. If NULL only highlight classical hot and cold spot motifs.

style

type of plot to draw. One of:

- "hedgehog": circular plot showing higher mutability scores further from the circle. The 5-mer is denoted by the values of the inner circle. The 5-mer is read from the most interior position of the 5-mer (5') to most exterior position (3'), with the center nucleotide in the center ring. Note, the order in which the 5-mers are plotted is different for nucleotides c("A", "C") and c("G", "T").
- "bar": bar plot of mutability similar to the hedgehog style with the most 5' positions of each 5-mer at the base of the plot.

size

numeric scaling factor for lines and text in the plot.

silent

if TRUE do not draw the plot and just return the ggplot2 objects; if FALSE draw

the plot.

. . .

additional arguments to pass to ggplot2::theme.

#### Value

A named list of ggplot objects defining the plots, with names defined by the center nucleotide for the plot object.

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## See Also

Takes as input a TargetingModel object. See createTargetingModel for model building.

# **Examples**

```
# Plot one nucleotide in circular style
plotMutability(HH_S5F, "C")

# Plot two nucleotides in barchart style
plotMutability(HH_S5F, c("G", "T"), style="bar")
```

plotSlideWindowTune

Visualize parameter tuning for sliding window approach

## **Description**

Visualize results from slideWindowTune

## Usage

```
plotSlideWindowTune(
  tuneList,
  plotFiltered = c("filtered", "remaining", "per_mutation"),
  percentage = FALSE,
  jitter.x = FALSE,
  jitter.x.amt = 0.1,
  jitter.y = FALSE,
  jitter.y.amt = 0.1,
  pchs = 1:length(tuneList),
  ltys = 1:length(tuneList),
  cols = 1,
  plotLegend = TRUE,
  legendPos = "topright",
  legendHoriz = FALSE,
  legendCex = 1,
  title = NULL,
  returnRaw = FALSE
)
```

## **Arguments**

tuneList a list of logical matrices returned by slideWindowTune.

plotFiltered whether to plot the number of filtered ('filtered'), or remaining ('remaining') sequences for each mutation threshold. Use 'per\_mutation' to plot the number

of sequences at each mutation value. Default is 'filtered'.

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percentage whether to plot on the y-axis the percentage of filtered sequences (as opposed to the absolute number). Default is FALSE. jitter.x whether to jitter x-axis values. Default is FALSE. amount of jittering to be applied on x-axis values if jitter.x=TRUE. Default is jitter.x.amt jitter.y whether to jitter y-axis values. Default is FALSE. jitter.y.amt amount of jittering to be applied on y-axis values if jitter.y=TRUE. Default is pchs point types to pass on to plot. Default is 1:length(tuneList). line types to pass on to plot. Default is 1:length(tuneList). ltys cols colors to pass on to plot. plotLegend whether to plot legend. Default is TRUE. legendPos position of legend to pass on to legend. Can be either a numeric vector specifying x-y coordinates, or one of "topright", "center", etc. Default is "topright". legendHoriz whether to make legend horizontal. Default is FALSE. legendCex numeric values by which legend should be magnified relative to 1. title plot main title. Default is NULL (no title) Return a data.frame with sequence counts (TRUE) or a plot. Default is FALSE. returnRaw

#### **Details**

For each windowSize, if plotFiltered='filtered', the x-axis represents a mutation threshold range, and the y-axis the number of sequences that have at least that number of mutations. If plotFiltered='remaining', the y-axis represents the number of sequences that have less mutations than the mutation threshold range. For the same window size, a sequence can be included in the counts for different mutation thresholds. For example, sequence "CCACCAAAA" with germline "AAAAAAAA" has 4 mutations. This sequence has at least 2 mutations and at least 3 mutations, in a window of size 4. the sequence will be included in the sequence count for mutation thresholds 2 and 3. If plotFiltered='per\_mutation', the sequences are counted only once for each window size, at their largest mutation threshold. The above example sequence would be included in the sequence count for mutation threshold 3.

When plotting, a user-defined amount of jittering can be applied on values plotted on either axis or both axes via adjusting jitter.x, jitter.y, jitter.x.amt and jitter.y.amt. This may be help with visually distinguishing lines for different window sizes in case they are very close or identical to each other. If plotting percentages (percentage=TRUE) and using jittering on the y-axis values (jitter.y=TRUE), it is strongly recommended that jitter.y.amt be set very small (e.g. 0.01).

NA for a combination of mutThresh and windowSize where mutThresh is greater than windowSize will not be plotted.

#### See Also

See slideWindowTune for how to get tuneList. See jitter for use of amount of jittering.

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## **Examples**

```
# Use an entry in the example data for input and germline sequence
data(ExampleDb, package="alakazam")
# Try out thresholds of 2-4 mutations in window sizes of 3-5 nucleotides
# on a subset of ExampleDb
tuneList <- slideWindowTune(db = ExampleDb[1:10, ],</pre>
                           mutThreshRange = 2:4, windowSizeRange = 3:5,
                           verbose = FALSE)
# Visualize
# Plot numbers of sequences filtered without jittering y-axis values
plotSlideWindowTune(tuneList, pchs=1:3, ltys=1:3, cols=1:3,
                    plotFiltered='filtered', jitter.y=FALSE)
# Notice that some of the lines overlap
# Jittering could help
plotSlideWindowTune(tuneList, pchs=1:3, ltys=1:3, cols=1:3,
                    plotFiltered='filtered', jitter.y=TRUE)
# Plot numbers of sequences remaining instead of filtered
plotSlideWindowTune(tuneList, pchs=1:3, ltys=1:3, cols=1:3,
                    plotFiltered='remaining', jitter.y=TRUE,
                    legendPos="bottomright")
# Plot percentages of sequences filtered with a tiny amount of jittering
plotSlideWindowTune(tuneList, pchs=1:3, ltys=1:3, cols=1:3,
                    plotFiltered='filtered', percentage=TRUE,
                    jitter.y=TRUE, jitter.y.amt=0.01)
```

plotTune

Visualize parameter tuning for minNumMutations and minNumSeq-Mutations

## Description

Visualize results from minNumMutationsTune and minNumSeqMutationsTune

```
plotTune(
  tuneMtx,
  thresh,
  criterion = c("5mer", "3mer", "1mer", "3mer+1mer", "measured", "inferred"),
  pchs = 1,
  ltys = 2,
  cols = 1,
  plotLegend = TRUE,
  legendPos = "topright",
```

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```
legendHoriz = FALSE,
legendCex = 1
)
```

#### **Arguments**

tuneMtx a matrix or a list of matrices produced by either minNumMutationsTune or minNumSeqMutationsTune. In the case of a list, it is assumed that each matrix corresponds to a sample and that all matrices in the list were produced using the same set of trial values of minNumMutations or minNumSeqMutations. thresh a number or a vector of indicating the value or the range of values of minNumMutations or minNumSeqMutations to plot. Should correspond to the columns of tuneMtx. criterion one of "5mer", "3mer", "1mer", or "3mer+1mer" (for tuneMtx produced by minNumMutationsTune), or either "measured" or "inferred" (for tuneMtx produced by minNumSeqMutationsTune). pchs point types to pass on to plot. ltys line types to pass on to plot. cols colors to pass on to plot. plotLegend whether to plot legend. Default is TRUE. Only applicable if tuneMtx is a named list with names of the matrices corresponding to the names of the samples. legendPos position of legend to pass on to legend. Can be either a numeric vector specifying x-y coordinates, or one of "topright", "center", etc. Default is "topright".

legendHoriz whether to make legend horizontal. Default is FALSE.

legendCex numeric values by which legend should be magnified relative to 1.

#### **Details**

For tuneMtx produced by minNumMutationsTune, for each sample, depending on criterion, the numbers of 5-mers for which substitution rates are directly computed ("5mer"), inferred based on inner 3-mers ("3mer"), inferred based on central 1-mers ("1mer"), or inferred based on inner 3-mers and central 1-mers ("3mer+1mer") are plotted on the y-axis against values of minNumMutations on the x-axis.

For tuneMtx produced by minNumSeqMutationsTune, for each sample, depending on criterion, the numbers of 5-mers for which mutability rates are directly measured ("measured") or inferred ("inferred") are plotted on the y-axis against values of minNumSeqMutations on the x-axis.

Note that legends will be plotted only if tuneMtx is a supplied as a named list of matrices, ideally with names of each matrix corresponding to those of the samples based on which the matrices were produced, even if plotLegend=TRUE.

#### See Also

See minNumMutationsTune and minNumSeqMutationsTune for generating tuneMtx.

## **Examples**

```
# Subset example data to one isotype and 200 sequences
data(ExampleDb, package="alakazam")
db <- subset(ExampleDb, c_call == "IGHA")
set.seed(112)
db <- dplyr::slice_sample(db, n=50)</pre>
tuneMtx = list()
for (i in 1:length(unique(db$sample_id))) {
    # Get data corresponding to current sample
   curDb = db[db[["sample_id"]] == unique(db[["sample_id"]])[i], ]
    # Count the number of mutations per 5-mer
    subCount = createSubstitutionMatrix(db=curDb, model="s",
                                        sequenceColumn="sequence_alignment",
                                        germlineColumn="germline_alignment_d_mask",
                                        vCallColumn="v_call",
                                        multipleMutation="independent",
                                        returnModel="5mer", numMutationsOnly=TRUE)
    # Tune over minNumMutations = 5..50
    subTune = minNumMutationsTune(subCount, seq(from=5, to=50, by=5))
    tuneMtx = c(tuneMtx, list(subTune))
}
# Name tuneMtx after sample names
names(tuneMtx) = unique(db[["sample_id"]])
# plot with legend for both samples for a subset of minNumMutations values
plotTune(tuneMtx, thresh=c(5, 15, 25, 40), criterion="3mer",
         pchs=16:17, ltys=1:2, cols=2:3,
         plotLegend=TRUE, legendPos=c(25, 30))
# plot for only 1 sample for all the minNumMutations values (no legend)
plotTune(tuneMtx[[1]], thresh=seq(from=5, to=50, by=5), criterion="3mer")
```

RegionDefinition-class

S4 class defining a region definition

## **Description**

RegionDefinition defines a common data structure for defining the region boundaries of an Ig sequence.

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#### **Slots**

```
name name of the RegionDefinition.
```

description description of the model and its source.

boundaries factor defining the region boundaries of the sequence. The levels and values of boundaries determine the number of regions.

```
seqLength length of the sequence.
```

```
regions levels of the boundaries; e.g, c("cdr", "fwr").
```

labels labels for the boundary and mutations combinations; e.g., c("cdr\_r", "cdr\_s", "fwr\_r", "fwr\_s").

citation publication source.

#### See Also

See IMGT\_SCHEMES for a set of predefined RegionDefinition objects.

setRegionBoundaries

Build a RegionDefinition object that includes CDR3 and FWR4.

## Description

setRegionBoundaries takes as input a junction length and an IMGT-numbered sequence and outputs a custom RegionDefinition object that includes the boundary definitions of CDR1-3 and FWR1-4 for that sequence. In contrast to the universal RegionDefinition object that end with FWR3, the returned definition is per-sequence due to variable junction lengths.

## Usage

```
setRegionBoundaries(juncLength, sequenceImgt, regionDefinition = NULL)
```

## **Arguments**

juncLength junction length of the sequence.

sequenceImgt IMGT-numbered sequence.

regionDefinition

RegionDefinition type to calculate the region definition for. Can be one of IMGT\_VDJ\_BY\_REGIONS or IMGT\_VDJ, which are template definitions that include CDR1-3 and FWR1-4. Only these two regions include all CDR1-3 and FWR1-4 regions. If this argument is set to NULL, then an empty RegionDefinition will be returned.

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#### Value

A RegionDefinition object that includes CDR1-3 and FWR1-4 for the sequenceImgt, juncLength, and regionDefinition specified.

For regionDefinition=IMGT\_VDJ\_BY\_REGIONS, the returned RegionDefinition includes:

- fwr1: Positions 1 to 78.
- cdr1: Positions 79 to 114.
- fwr2: Positions 115 to 165.
- cdr2: Positions 166 to 195.
- fwr3: Positions 196 to 312.
- cdr3: Positions 313 to (313 + juncLength 6) since the junction sequence includes (on the left) the last codon from FWR3 and (on the right) the first codon from FWR4.
- fwr4: Positions (313 + juncLength 6 + 1) to the end of the sequence.

For regionDefinition=IMGT\_VDJ, the returned RegionDefinition includes:

- fwr: Positions belonging to a FWR.
- cdr: Positions belonging to a CDR.

In the case that the regionDefinition argument is not one of the extended regions (IMGT\_VDJ\_BY\_REGIONS or IMGT\_VDJ), the input regionDefinition is returned as is.

#### See Also

See RegionDefinition for the return object. See IMGT\_SCHEMES for a set of predefined RegionDefinition objects.

#### **Examples**

```
# Load and subset example data
data(ExampleDb, package = "alakazam")
len <- ExampleDb$junction_length[1]
sequence <- ExampleDb$sequence_alignment[1]
region <- setRegionBoundaries(len, sequence, regionDefinition = IMGT_VDJ)</pre>
```

shazam

The shazam package

# **Description**

Dramatic improvements in high-throughput sequencing technologies now enable large-scale characterization of Ig repertoires, defined as the collection of transmembrane antigen-receptor proteins located on the surface of T and B lymphocytes. The shazam package provides tools for advanced analysis of somatic hypermutation (SHM) in immunoglobulin (Ig) sequences. The key functions in shazam, broken down topic, are described below.

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## **Mutational profiling**

shazam provides tools to quantify the extent and nature of SHM within full length V(D)J sequences as well as sub-regions (eg, FWR and CDR). Quantification of expected mutational loaded, under specific SHM targeting models, can also be performed along with model driven simulations of SHM.

- collapseClones: Build clonal consensus sequences.
- consensusSequence: Build a single consensus sequence.
- observedMutations: Compute observed mutation counts and frequencies.
- expectedMutations: Compute expected mutation frequencies.
- shmulateSeq: Simulate mutations in a single sequence.
- shmulateTree: Simulate mutations over a lineage tree.
- setRegionBoundaries: Extends a region definition to include CDR3 and FWR4.

## SHM targeting models

Computational models and analyses of SHM have separated the process into two independent components:

- 1. A mutability model that defines where mutations occur.
- 2. A nucleotide substitution model that defines the resulting mutation.

Collectively these are what form the targeting model of SHM. shazam provides empirically derived targeting models for both humans and mice, along with tools to build these mutability and substitution models from data.

- createTargetingModel: Build a 5-mer targeting model.
- plotMutability: Plot 5-mer mutability rates.
- HH\_S5F: Human 5-mer SHM targeting model.
- MK RS5NF: Mouse 5-mer SHM targeting model.

## Quantification of selection pressure

Bayesian Estimation of Antigen-driven Selection in Ig Sequences is a novel method for quantifying antigen-driven selection in high-throughput Ig sequence data. Targeting models created using shazam can be used to estimate the null distribution of expected mutation frequencies used by BASELINe, providing measures of selection pressure informed by known AID targeting biases.

- calcBaseline: Calculate the BASELINe probability density functions (PDFs).
- groupBaseline: Combine PDFs from sequences grouped by biological or experimental relevance.
- summarizeBaseline: Compute summary statistics from BASELINe PDFs.
- testBaseline: Perform significance testing for the difference between BASELINe PDFs.
- plotBaselineDensity: Plot the probability density functions resulting from selection analysis.
- plotBaselineSummary: Plot summary stastistics resulting from selection analysis.

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## **Mutational distance calculation**

shazam provides tools to compute evolutionary distances between sequences or groups of sequences, which can leverage SHM targeting models. This information is particularly useful in understanding and defining clonal relationships.

- findThreshold: Identify clonal assignment threshold based on distances to nearest neighbors.
- distToNearest: Tune clonal assignment thresholds by calculating distances to nearest neighbors.
- calcTargetingDistance: Construct a nucleotide distance matrix from a 5-mer targeting model.

#### References

- 1. Hershberg U, et al. Improved methods for detecting selection by mutation analysis of Ig V region sequences. Int Immunol. 2008 20(5):683-94.
- 2. Uduman M, et al. Detecting selection in immunoglobulin sequences. Nucleic Acids Res. 2011 39(Web Server issue):W499-504. (Corrections at http://selection.med.yale.edu/baseline/correction/)
- 3. Yaari G, et al. Quantifying selection in high-throughput immunoglobulin sequencing data sets. Nucleic Acids Res. 2012 40(17):e134.
- 4. Yaari G, et al. Models of somatic hypermutation targeting and substitution based on synonymous mutations from high-throughput immunoglobulin sequencing data. Front Immunol. 2013 4:358.
- Cui A, Di Niro R, Vander Heiden J, Briggs A, Adams K, Gilbert T, O'Connor K, Vigneault F, Shlomchik M and Kleinstein S (2016). A Model of Somatic Hypermutation Targeting in Mice Based on High-Throughput Ig Sequencing Data. The Journal of Immunology, 197(9), 3566-3574.

shmulateSeq

Simulate mutations in a single sequence

## **Description**

Generates random mutations in a sequence iteratively using a targeting model. Targeting probabilities at each position are updated after each iteration.

```
shmulateSeq(
  sequence,
  numMutations,
  targetingModel = HH_S5F,
  start = 1,
  end = nchar(sequence),
  frequency = FALSE
)
```

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## **Arguments**

sequence serging in which mutations are to be introduced. Accepted alphabet:

{A, T, G, C, N, .}. Note that - is not accepted.

numMutations a whole number indicating the number of mutations to be introduced into sequence,

if frequency=FALSE. A fraction bewteen 0 and 1 indicating the mutation fre-

quency if frequency=TRUE.

targetingModel 5-mer TargetingModel object to be used for computing probabilities of muta-

tions at each position. Defaults to HH\_S5F.

start Initial position in sequence where mutations can be introduced. Default: 1

end Last position in sequence where mutations can be introduced. Default: last

position (sequence length).

frequency If TRUE, treat numMutations as a frequency.

#### **Details**

If the input sequence has a non-triplet overhang at the end, it will be trimmed to the last codon. For example, ATGCATGC will be trimmed to ATGCAT.

Mutations are not introduced to positions in the input sequence that contain . or N.

With frequency=TRUE, the number of mutations introduced is the floor of the length of the sequence multiplied by the mutation frequency specified via numMutations.

## Value

A string defining the mutated sequence.

## See Also

See shmulateTree for imposing mutations on a lineage tree. See HH\_S5F and MK\_RS5NF for predefined TargetingModel objects.

## **Examples**

```
# Define example input sequence
sequence <- "NGATCTGACGACACGGCCGTGTATTACTGTGCGAGAGATA.TTTA"
# Simulate using the default human 5-mer targeting model
# Introduce 6 mutations
shmulateSeq(sequence, numMutations=6, frequency=FALSE)
# Introduction 5% mutations
shmulateSeq(sequence, numMutations=0.05, frequency=TRUE)</pre>
```

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shmulateTree

Simulate mutations in a lineage tree

# Description

shmulateTree returns a set of simulated sequences generated from an input sequence and a lineage tree. The input sequence is used to replace the most recent common ancestor (MRCA) node of the igraph object defining the lineage tree. Sequences are then simulated with mutations corresponding to edge weights in the tree. Sequences will not be generated for groups of nodes that are specified to be excluded.

# Usage

```
shmulateTree(
    sequence,
    graph,
    targetingModel = HH_S5F,
    field = NULL,
    exclude = NULL,
    junctionWeight = NULL,
    start = 1,
    end = nchar(sequence)
)
```

## **Arguments**

sequence	string defining the MRCA sequence to seed mutations from.
graph	igraph object defining the seed lineage tree, with vertex annotations, whose edges are to be recreated.
targetingModel	5-mer TargetingModel object to be used for computing probabilities of mutations at each position. Defaults to HH_S5F.
field	annotation to use for both unweighted path length exclusion and consideration as the MRCA node. If NULL do not exclude any nodes.
exclude	vector of annotation values in field to exclude from potential MRCA set. If NULL do not exclude any nodes. Has no effect if field=NULL.
junctionWeight	fraction of the nucleotide sequence that is within the junction region. When specified this adds a proportional number of mutations to the immediate off-spring nodes of the MRCA. Requires a value between 0 and 1. If NULL then edge weights are unmodified from the input graph.
start	Initial position in sequence where mutations can be introduced. Default: 1
end	Last position in sequence where mutations can be introduced. Default: last

position (sequence length).

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## Value

A data. frame of simulated sequences with columns:

- name: name of the corresponding node in the input graph.
- · sequence: mutated sequence.
- distance: Hamming distance of the mutated sequence from the seed sequence.

## See Also

See shmulateSeq for imposing mutations on a single sequence. See HH\_S5F and MK\_RS5NF for predefined TargetingModel objects.

## **Examples**

```
slideWindowDb Sliding window approach towards filtering sequences in a data.frame
```

# Description

slideWindowDb determines whether each input sequence in a data.frame contains equal to or more than a given number of mutations in a given length of consecutive nucleotides (a "window") when compared to their respective germline sequence.

```
slideWindowDb(
   db,
   sequenceColumn = "sequence_alignment",
   germlineColumn = "germline_alignment_d_mask",
   mutThresh = 6,
   windowSize = 10,
   nproc = 1
)
```

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#### **Arguments**

db data. frame containing sequence data.

sequenceColumn name of the column containing IMGT-gapped sample sequences.

germlineColumn name of the column containing IMGT-gapped germline sequences.

mutThresh threshold on the number of mutations in windowSize consecutive nucleotides.

Must be between 1 and windowSize inclusive.

windowSize length of consecutive nucleotides. Must be at least 2.

nproc Number of cores to distribute the operation over. If the cluster has already

been set earlier, then pass the cluster. This will ensure that it is not reset.

## Value

a logical vector. The length of the vector matches the number of input sequences in db. Each entry in the vector indicates whether the corresponding input sequence should be filtered based on the given parameters.

#### See Also

See slideWindowSeq for applying the sliding window approach on a single sequence. See slideWindowTune for parameter tuning for mutThresh and windowSize.

## **Examples**

slideWindowSeq

Sliding window approach towards filtering a single sequence

## Description

slideWindowSeq determines whether an input sequence contains equal to or more than a given number of mutations in a given length of consecutive nucleotides (a "window") when compared to a germline sequence.

```
slideWindowSeq(inputSeq, germlineSeq, mutThresh, windowSize)
```

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## **Arguments**

inputSeq input sequence. germlineSeq germline sequence.

mutThresh threshold on the number of mutations in windowSize consecutive nucleotides.

Must be between 1 and windowSize inclusive.

windowSize length of consecutive nucleotides. Must be at least 2.

#### Value

TRUE if there are equal to or more than mutThresh number of mutations in any window of windowSize consecutive nucleotides (i.e. the sequence should be filtered); FALSE if otherwise.

#### See Also

calcObservedMutations is called by slideWindowSeq to identify observed mutations. See slideWindowDb for applying the sliding window approach on a data.frame. See slideWindowTune for parameter tuning for mutThresh and windowSize.

# **Examples**

```
# Use an entry in the example data for input and germline sequence
data(ExampleDb, package="alakazam")
in_seq <- ExampleDb[["sequence_alignment"]][100]
germ_seq <- ExampleDb[["germline_alignment_d_mask"]][100]

# Determine if in_seq has 6 or more mutations in 10 consecutive nucleotides
slideWindowSeq(inputSeq=in_seq, germlineSeq=germ_seq, mutThresh=6, windowSize=10)
slideWindowSeq(inputSeq="TCGTCGAAAA", germlineSeq="AAAAAAAAAA", mutThresh=6, windowSize=10)</pre>
```

slideWindowTune

Parameter tuning for sliding window approach

## **Description**

Apply slideWindowDb over a search grid made of combinations of mutThresh and windowSize to help with picking a pair of values for these parameters. Parameter tuning can be performed by choosing a combination that gives a reasonable number of filtered/remaining sequences.

```
slideWindowTune(
   db,
   sequenceColumn = "sequence_alignment",
   germlineColumn = "germline_alignment_d_mask",
   dbMutList = NULL,
   mutThreshRange,
   windowSizeRange,
```

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```
verbose = TRUE,
nproc = 1
)
```

#### Arguments

db data. frame containing sequence data.

sequenceColumn name of the column containing IMGT-gapped sample sequences.

germlineColumn name of the column containing IMGT-gapped germline sequences.

dbMutList if supplied, this should be a list consisting of data.frames returned as \$pos

in the nested list produced by calcObservedMutations with returnRaw=TRUE; otherwise, calcObservedMutations is called on columns sequenceColumn and

germlineColumn of db. Default is NULL.

mutThreshRange range of threshold on the number of mutations in windowSize consecutive nu-

cleotides to try. Must be between 1 and maximum windowSizeRange inclusive.

windowSizeRange

range of length of consecutive nucleotides to try. The lower end must be at least

2.

verbose whether to print out messages indicating current progress. Default is TRUE.

nproc Number of cores to distribute the operation over. If the cluster has already

been set earlier, then pass the cluster. This will ensure that it is not reset.

#### **Details**

If, in a given combination of mutThresh and windowSize, mutThresh is greater than windowSize, NAs will be returned for that particular combination. A message indicating that the combination has been "skipped" will be printed if verbose=TRUE.

If calcObservedMutations was previously run on db and saved, supplying \$pos from the saved result as dbMutList could save time by skipping a second call of calcObservedMutations. This could be helpful especially when db is large.

#### Value

a list of logical matrices. Each matrix corresponds to a windowSize in windowSizeRange. Each column in a matrix corresponds to a mutThresh in mutThreshRange. Each row corresponds to a sequence. TRUE values mean the sequences has at least the number of mutations specified in the column name, for that windowSize.

#### See Also

slideWindowDb is called on db for tuning. See slideWindowTunePlot for visualization. See cal-cObservedMutations for generating dbMutList.

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## **Examples**

```
# Load and subset example data
 data(ExampleDb, package="alakazam")
 db <- ExampleDb[1:5, ]</pre>
 # Try out thresholds of 2-4 mutations in window sizes of 7-9 nucleotides.
 # In this case, all combinations are legal.
 slideWindowTune(db, mutThreshRange=2:4, windowSizeRange=7:9)
 # Illegal combinations are skipped, returning NAs.
 slideWindowTune(db, mutThreshRange=2:4, windowSizeRange=2:4,
                  verbose=FALSE)
 # Run calcObservedMutations separately
 exDbMutList <- sapply(1:5, function(i) {</pre>
     calcObservedMutations(inputSeq=db[["sequence_alignment"]][i],
                            germlineSeq=db[["germline_alignment_d_mask"]][i],
                            returnRaw=TRUE)$pos })
 slideWindowTune(db, dbMutList=exDbMutList,
                 mutThreshRange=2:4, windowSizeRange=2:4)
slideWindowTunePlot
                         slideWindowTunePlot - plotSlideWindowTune backward compatabil-
```

# **Description**

Wrapper function for plotSlideWindowTune

```
slideWindowTunePlot(
  tuneList.
  plotFiltered = c(TRUE, FALSE, NULL, "filtered", "remaining", "per_mutation"),
 percentage = FALSE,
  jitter.x = FALSE,
  jitter.x.amt = 0.1,
  jitter.y = FALSE,
  jitter.y.amt = 0.1,
  pchs = 1,
  ltys = 2,
  cols = 1,
  plotLegend = TRUE,
  legendPos = "topright",
  legendHoriz = FALSE,
  legendCex = 1,
  title = NULL,
  returnRaw = FALSE
)
```

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## **Arguments**

tuneList a list of logical matrices returned by slideWindowTune.

plotFiltered whether to plot the number of filtered (TRUE or filtered), or remaining (FALSE

or remaining) sequences for each mutation threshold. Use NULL or per\_mutation

to plot the number of sequences at each mutation value. Default is TRUE.

percentage whether to plot on the y-axis the percentage of filtered sequences (as opposed to

the absolute number). Default is FALSE.

jitter.x whether to jitter x-axis values. Default is FALSE.

jitter.x.amt amount of jittering to be applied on x-axis values if jitter.x=TRUE. Default is

0.1.

jitter.y whether to jitter y-axis values. Default is FALSE.

jitter.y.amt amount of jittering to be applied on y-axis values if jitter.y=TRUE. Default is

0.1.

pchs point types to pass on to plot.

ltys line types to pass on to plot.

cols colors to pass on to plot.

plotLegend whether to plot legend. Default is TRUE.

legendPos position of legend to pass on to legend. Can be either a numeric vector specify-

ing x-y coordinates, or one of "topright", "center", etc. Default is "topright".

legendHoriz whether to make legend horizontal. Default is FALSE.

legendCex numeric values by which legend should be magnified relative to 1.

title plot main title. Default is NULL (no title)

returnRaw Return a data.frame with sequence counts (TRUE) or a plot. Default is FALSE.

#### **Details**

For each windowSize, if plotFiltered=TRUE, the x-axis represents a mutation threshold range, and the y-axis the number of sequences that have at least that number of mutations. If plotFiltered=TRUE, the y-axis represents the number of sequences that have less mutations than the mutation threshold range. For the same window size, a sequence can be included in the counts for different mutation thresholds. For example, sequence "CCACCAAAA" with germline "AAAAAAAA" has 4 mutations. This sequence has at least 2 mutations and at least 3 mutations, in a window of size 4. the sequence will be included in the sequence count for mutation thresholds 2 and 3. If plotFiltered=TRUE, the sequences are counted only once for each window size, at their largest mutation threshold. The above example sequence would be included in the sequence count for mutation threshold 3.

When plotting, a user-defined amount of jittering can be applied on values plotted on either axis or both axes via adjusting jitter.x, jitter.y, jitter.x.amt and jitter.y.amt. This may be help with visually distinguishing lines for different window sizes in case they are very close or identical to each other. If plotting percentages (percentage=TRUE) and using jittering on the y-axis values (jitter.y=TRUE), it is strongly recommended that jitter.y.amt be set very small (e.g. 0.01).

NA for a combination of mutThresh and windowSize where mutThresh is greater than windowSize will not be plotted.

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#### See Also

See slideWindowTune for how to get tuneList. See jitter for use of amount of jittering.

## **Examples**

```
# Use an entry in the example data for input and germline sequence
data(ExampleDb, package="alakazam")
# Try out thresholds of 2-4 mutations in window sizes of 3-5 nucleotides
# on a subset of ExampleDb
tuneList <- slideWindowTune(db = ExampleDb[1:10, ],</pre>
                           mutThreshRange = 2:4, windowSizeRange = 3:5,
                           verbose = FALSE)
# Visualize
# Plot numbers of sequences filtered without jittering y-axis values
slideWindowTunePlot(tuneList, pchs=1:3, ltys=1:3, cols=1:3,
                    plotFiltered=TRUE, jitter.y=FALSE)
# Notice that some of the lines overlap
# Jittering could help
slideWindowTunePlot(tuneList, pchs=1:3, ltys=1:3, cols=1:3,
                    plotFiltered=TRUE, jitter.y=TRUE)
# Plot numbers of sequences remaining instead of filtered
slideWindowTunePlot(tuneList, pchs=1:3, ltys=1:3, cols=1:3,
                    plotFiltered=FALSE, jitter.y=TRUE,
                    legendPos="bottomright")
# Plot percentages of sequences filtered with a tiny amount of jittering
slideWindowTunePlot(tuneList, pchs=1:3, ltys=1:3, cols=1:3,
                    plotFiltered=TRUE, percentage=TRUE,
                    jitter.y=TRUE, jitter.y.amt=0.01)
```

summarizeBaseline

Calculate BASELINe summary statistics

## **Description**

summarizeBaseline calculates BASELINe statistics such as the mean selection strength (mean Sigma), the 95% confidence intervals and p-values for the presence of selection.

```
summarizeBaseline(baseline, returnType = c("baseline", "df"), nproc = 1)
```

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## **Arguments**

baseline Baseline object returned by calcBaseline containing annotations and BASE-

LINe posterior probability density functions (PDFs) for each sequence.

returnType One of c("baseline", "df") defining whether to return a Baseline object

("baseline") with an updated stats slot or a data.frame ("df") of summary statis-

tics.

nproc number of cores to distribute the operation over. If nproc = 0 then the cluster

has already been set and will not be reset.

#### **Details**

The returned p-value can be either positive or negative. Its magnitude (without the sign) should be interpreted as per normal. Its sign indicates the direction of the selection detected. A positive p-value indicates positive selection, whereas a negative p-value indicates negative selection.

#### Value

Either a modified Baseline object or data.frame containing the mean BASELINe selection strength, its 95% confidence intervals, and a p-value for the presence of selection.

## References

1. Uduman M, et al. Detecting selection in immunoglobulin sequences. Nucleic Acids Res. 2011 39(Web Server issue):W499-504.

#### See Also

See calcBaseline for generating Baseline objects and groupBaseline for convolving groups of BASELINe PDFs.

# Examples

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TargetingMatrix-class S4 class defining a targeting matrix

# **Description**

TargetingMatrix defines a data structure for just the targeting matrix (as opposed to the entire TargetingModel)

## **Slots**

.Data matrix.

numMutS number indicating the number of silent mutations used for estimating mutability.

numMutR number indicating the number of replacement mutations used for estimating mutability.

TargetingModel-class S4 class defining a targeting model

# **Description**

TargetingModel defines a common data structure for mutability, substitution and targeting of immunoglobulin (Ig) sequencing data in a 5-mer microsequence context.

#### Usage

```
## S4 method for signature 'TargetingModel,missing' plot(x, y, ...)
```

## **Arguments**

```
x TargetingModel object.
```

y ignored.

... arguments to pass to plotMutability.

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#### **Slots**

name Name of the model.

description Description of the model and its source data.

species Genus and species of the source sequencing data.

date Date the model was built.

citation Publication source.

substitution Normalized rates of the center nucleotide of a given 5-mer mutating to a different nucleotide. The substitution model is stored as a 5x3125 matrix of rates. Rows define the mutated nucleotide at the center of each 5-mer, one of c("A", "C", "G", "T", "N"), and columns define the complete 5-mer of the unmutated nucleotide sequence.

mutability Normalized rates of a given 5-mer being mutated. The mutability model is stored as a numeric vector of length 3125 with mutability rates for each 5-mer. Note that "normalized" means that the mutability rates for the 1024 5-mers that contain no "N" at any position sums up to 1 (as opposed to the entire vector summing up to 1).

targeting Rate matrix of a given mutation ocurring, defined as *mutability* \* *substitution*. The targeting model is stored as a 5x3125 matrix. Rows define the mutated nucleotide at the center of each 5-mer, one of c("A", "C", "G", "T", "N"), and columns define the complete 5-mer of the unmutated nucleotide sequence.

numMutS number indicating the number of silent mutations used for estimating mutability.

numMutR number indicating the number of replacement mutations used for estimating mutability.

#### See Also

See createTargetingModel building models from sequencing data.

testBaseline

Two-sided test of BASELINe PDFs

#### **Description**

testBaseline performs a two-sample signifiance test of BASELINe posterior probability density functions (PDFs).

## Usage

testBaseline(baseline, groupBy)

## **Arguments**

baseline Baseline object containing the db and grouped BASELINe PDFs returned by

groupBaseline.

groupBy string defining the column in the db slot of the Baseline containing sequence

or group identifiers.

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#### Value

A data.frame with test results containing the following columns:

- region: sequence region, such as cdr and fwr.
- test: string defining the groups be compared. The string is formated as the conclusion associated with the p-value in the form GROUP1 != GROUP2. Meaning, the p-value for rejection of the null hypothesis that GROUP1 and GROUP2 have equivalent distributions.
- pvalue: two-sided p-value for the comparison.
- fdr: FDR corrected pvalue.

#### References

1. Yaari G, et al. Quantifying selection in high-throughput immunoglobulin sequencing data sets. Nucleic Acids Res. 2012 40(17):e134. (Corretions at http://selection.med.yale.edu/baseline/correction/)

#### See Also

To generate the Baseline input object see groupBaseline.

## **Examples**

```
# Subset example data as a demo
data(ExampleDb, package="alakazam")
db <- subset(ExampleDb, c_call %in% c("IGHM", "IGHG"))</pre>
set.seed(112)
db <- dplyr::slice_sample(db, n=200)</pre>
# Collapse clones
db <- collapseClones(db, cloneColumn="clone_id",</pre>
                      sequenceColumn="sequence_alignment",
                      germlineColumn="germline_alignment_d_mask",
                      method="thresholdedFreq", minimumFrequency=0.6,
                      includeAmbiguous=FALSE, breakTiesStochastic=FALSE)
# Calculate BASELINe
baseline <- calcBaseline(db,</pre>
                          sequenceColumn="clonal_sequence",
                          germlineColumn="clonal_germline",
                          testStatistic="focused",
                          regionDefinition=IMGT_V,
                          targetingModel=HH_S5F,
                          nproc=1)
# Group PDFs by the isotype
grouped <- groupBaseline(baseline, groupBy="c_call")</pre>
# Visualize isotype PDFs
plot(grouped, "c_call")
```

writeTargetingDistance

```
# Perform test on isotype PDFs
testBaseline(grouped, groupBy="c_call")
```

U5N

Uniform 5-mer null targeting model.

## Description

A null 5-mer model of somatic hypermutation targeting where all substitution, mutability and targeting rates are uniformly distributed.

## Usage

U5N

#### **Format**

A TargetingModel object.

## See Also

See HH\_S5F and HKL\_S5F for the human 5-mer targeting models; and MK\_RS5NF for the mouse 5-mer targeting model.

writeTargetingDistance

Write targeting model distances to a file

# **Description**

writeTargetingDistance writes a 5-mer targeting distance matrix to a tab-delimited file.

# Usage

```
writeTargetingDistance(model, file)
```

## **Arguments**

model TargetingModel object with mutation likelihood information.

file name of file to write.

## **Details**

The targeting distance write as a tab-delimited 5x3125 matrix. Rows define the mutated nucleotide at the center of each 5-mer, one of c("A", "C", "G", "T", "N"), and columns define the complete 5-mer of the unmutated nucleotide sequence. NA values in the distance matrix are replaced with distance 0.

# See Also

Takes as input a TargetingModel object and calculates distances using calcTargetingDistance.

# Examples

```
## Not run:
# Write HS5F targeting model to working directory as hs5f.tab
writeTargetingDistance(HH_S5F, "hh_s5f.tsv")
## End(Not run)
```

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