

The `resizegather` package

Heiko Oberdiek*

2016/05/16 v1.3

Abstract

Equations that are too large are resized to fit the available space. The environment `gather` of package `amsmath` is supported. Also the environments `equation` and `displaymath` are redefined using `gather` and its starred version.

Contents

1 Documentation	1
1.1 Options	2
1.2 Options for packages <code>amsmath</code> or <code>graphics</code>	2
2 Implementation	3
3 Installation	8
3.1 Download	8
3.2 Bundle installation	8
3.3 Package installation	8
3.4 Refresh file name databases	8
3.5 Some details for the interested	8
4 Acknowledgement	9
5 History	9
[2009/12/04 v1.0]	9
[2009/12/05 v1.1]	9
[2010/03/01 v1.2]	9
[2016/05/16 v1.3]	9
6 Index	9

1 Documentation

Sometimes an equation is just a little to large to fit in the line. And breaking the equation across lines might be worse than downscaling the equation. This package implements this for the environments `gather` and `gather*` of package `amsmath`. That package already measures the equations and simplifies the implementation of `resizegather` that only needs to hook into `amsmath`'s code to add the resizing feature.

Resized equations are recorded in the `.log` file for small exceeds (default setting is smaller than five percent). Otherwise a warning is given.

Also environments `equation` and `displaymath` are supported by redefining them using `gather` and `gather*`.

*Please report any issues at <https://github.com/ho-tex/oberdiek/issues>

\[and \] are not supported, because these macros are not in environment form that is required for `amsmath`. The environment body is collected first to be able to process the body twice for measuring first.

Also the environments using alignments are not supported. If a single equation line would be resized, the alignment would get lost. And resizing all equations of the alignment does not seem appropriate either.

1.1 Options

warningthreshold: Print a warning if the original equation line exceeds its available width by the given fraction. Default is 0.05: A warning is given if the equation is too large by five percent. Otherwise the exceed is recorded in the .log file only.

The next options are boolean options. They are enabled by value `true` or if no value is given. They are switched off by value `false`.

enable: The resize feature is active (default).

disable: The complementary option for `enable`, added for convenience: `disable` (or `disable=true`) is the same as `enable=false`.

equations: L^AT_EX environments `equation` and `displaymath` environments are redefined. These equations are now using environment `gather` and `gather*`. This is the default.

The following table shows additional options if you want to have finer control for the redefined environments:

Option	Environments	
	<code>equation</code>	<code>displaymath</code>
<code>equations</code>	<code>gather</code>	<code>gather*</code>
<code>equation</code>	<code>gather</code>	<code>unchanged</code>
<code>displaymath</code>	<code>unchanged</code>	<code>gather*</code>

If such an option is switched off, the original meaning of the affected environments is restored.

Options are evaluated in the following order:

1. Configuration file `resizegather.cfg` using `\resizegathersetup` if the file exists.
2. Package options given for `\usepackage`.
3. Later calls of `\resizegathersetup`.

`\resizegathersetup{\{option list\}}`

The options are key value options. Boolean options are enabled by default (without value) or by using the explicit value `true`. Value `false` disable the option.

1.2 Options for packages `amsmath` or `graphics`

The package loads the package `amsmath` because it internally measures the equations first. Thus this package hooks into this code in order to resize the equations if they are too large. The resizing itself is done by `\resizebox` of package `graphics`. If you need special options for these packages, just load them first or use global options when appropriate. Example:

```
\usepackage[dvipdfm]{graphicx}% or graphics
\usepackage[fleqn]{amsmath}
\usepackage{resizegather}
```

2 Implementation

```
1 <*package>
Reload check, especially if the package is not used with LATEX.
2 \begingroup\catcode61\catcode48\catcode32=10\relax%
3   \catcode13=5 % ^~M
4   \endlinechar=13 %
5   \catcode35=6 % #
6   \catcode39=12 % ,
7   \catcode44=12 % ,
8   \catcode45=12 % -
9   \catcode46=12 % .
10  \catcode58=12 % :
11  \catcode64=11 % @
12  \catcode123=1 % {
13  \catcode125=2 % }
14  \expandafter\let\expandafter\x\csname ver@resizegather.sty\endcsname
15  \ifx\x\relax % plain-TeX, first loading
16  \else
17    \def\empty{}%
18    \ifx\x\empty % LaTeX, first loading,
19      % variable is initialized, but \ProvidesPackage not yet seen
20    \else
21      \expandafter\ifx\csname PackageInfo\endcsname\relax
22        \def\x#1#2{%
23          \immediate\write-1{Package #1 Info: #2.}%
24        }%
25      \else
26        \def\x#1#2{\PackageInfo{#1}{#2, stopped}}%
27      \fi
28      \x{resizegather}{The package is already loaded}%
29      \aftergroup\endinput
30    \fi
31  \fi
32 \endgroup%
```

Package identification:

```
33 \begingroup\catcode61\catcode48\catcode32=10\relax%
34   \catcode13=5 % ^~M
35   \endlinechar=13 %
36   \catcode35=6 % #
37   \catcode39=12 % ,
38   \catcode40=12 % (
39   \catcode41=12 % )
40   \catcode44=12 % ,
41   \catcode45=12 % -
42   \catcode46=12 % .
43   \catcode47=12 % /
44   \catcode58=12 % :
45   \catcode64=11 % @
46   \catcode91=12 % [
47   \catcode93=12 % ]
48   \catcode123=1 % {
49   \catcode125=2 % }
50   \expandafter\ifx\csname ProvidesPackage\endcsname\relax
51     \def\x#1#2#3[#4]{\endgroup
52       \immediate\write-1{Package: #3 #4}%
53       \xdef#1{#4}%
54     }%
55   \else
56     \def\x#1#2[#3]{\endgroup
57       #2[{#3}]%
58       \ifx#1\undefined
```

```

59      \xdef#1{#3}%
60      \fi
61      \ifx#1\relax
62      \xdef#1{#3}%
63      \fi
64  }%
65 \fi
66 \expandafter\x\csname ver@resizegather.sty\endcsname
67 \ProvidesPackage{resizegather}%
68 [2016/05/16 v1.3 Resize overly large equations (HO)]%
69 \begingroup\catcode61\catcode48\catcode32=10\relax%
70 \catcode13=5 % ^~M
71 \endlinechar=13 %
72 \catcode123=1 %
73 \catcode125=2 %
74 \catcode64=11 %
75 \def\x{\endgroup
76 \expandafter\edef\csname ResizeGather@AtEnd\endcsname{%
77 \endlinechar=\the\endlinechar\relax
78 \catcode13=\the\catcode13\relax
79 \catcode32=\the\catcode32\relax
80 \catcode35=\the\catcode35\relax
81 \catcode61=\the\catcode61\relax
82 \catcode64=\the\catcode64\relax
83 \catcode123=\the\catcode123\relax
84 \catcode125=\the\catcode125\relax
85 }%
86 }%
87 \x\catcode61\catcode48\catcode32=10\relax%
88 \catcode13=5 % ^~M
89 \endlinechar=13 %
90 \catcode35=6 %
91 \catcode64=11 %
92 \catcode123=1 %
93 \catcode125=2 %
94 \def\TMP@EnsureCode#1#2{%
95 \edef\ResizeGather@AtEnd{%
96 \ResizeGather@AtEnd
97 \catcode#1=\the\catcode#1\relax
98 }%
99 \catcode#1=#2\relax
100 }
101 \TMP@EnsureCode{10}{12}%
102 \TMP@EnsureCode{33}{12}%
103 \TMP@EnsureCode{36}{3}%
104 \TMP@EnsureCode{38}{4}%
105 \TMP@EnsureCode{39}{12}%
106 \TMP@EnsureCode{40}{12}%
107 \TMP@EnsureCode{41}{12}%
108 \TMP@EnsureCode{42}{12}%
109 \TMP@EnsureCode{43}{12}%
110 \TMP@EnsureCode{44}{12}%
111 \TMP@EnsureCode{45}{12}%
112 \TMP@EnsureCode{46}{12}%
113 \TMP@EnsureCode{47}{12}%
114 \TMP@EnsureCode{58}{12}%
115 \TMP@EnsureCode{59}{12}%
116 \TMP@EnsureCode{60}{12}%
117 \TMP@EnsureCode{62}{12}%
118 \TMP@EnsureCode{63}{12}%
119 \TMP@EnsureCode{91}{12}%
120 \TMP@EnsureCode{93}{12}%

```

```

121 \TMP@EnsureCode{94}{7}^ (superscript)
122 \TMP@EnsureCode{96}{12} '
123 \edef\ResizeGather@AtEnd{\ResizeGather@AtEnd\noexpand\endinput}
124 \RequirePackage{kvoptions}[2009/12/04]
125 \SetupKeyvalOptions{%
126   family=resizegather,%
127   prefix=ResizeGather@,%
128 }
129 \@for\ResizeGather@option:=%
130   centertags,%
131   tbtags,%
132   sumlimits,%
133   nosumlimits,%
134   intlimits,%
135   nointlimits,%
136   nonamelimits,%
137   leqno,%
138   reqno,%
139   fleqn%
140 \do{%
141   \edef\ResizeGather@temp{%
142     \noexpand\DeclareVoidOption{\ResizeGather@option}{%
143       \noexpand\PassOptionsToPackage{amsmath}{\ResizeGather@option}}%
144     }%
145   \noexpand\AtEndOfPackage{%
146     \noexpand\DisableKeyvalOption[%action=error,%
147       package=resizegather,%
148       ]{\resizegather}{\ResizeGather@option}}%
149     }%
150   }%
151 }%
152 \ResizeGather@temp
153 }%
154 \@for\ResizeGather@option:=%
155   draft,%
156   final,%
157   hiderotate,%
158   hidescaling,%
159   hiresbb,%
160   demo,%
161   dvips,xdvi,dvipdf,dvipdfm,dvipdfmx,pdftex,dvipsone,%
162   dviwindo,emtex,dviwin,pctexps,pctexwin,pctexhp,pctex32,%
163   truetex,tcidvi,vtex,oztex,textures,xetex%
164 \do{%
165   \edef\ResizeGather@temp{%
166     \noexpand\DeclareVoidOption{\ResizeGather@option}{%
167       \noexpand\PassOptionsToPackage{graphics}{\ResizeGather@option}}%
168     }%
169   \noexpand\AtEndOfPackage{%
170     \noexpand\DisableKeyvalOption[%action=error,%
171       package=resizegather,%
172       ]{\resizegather}{\ResizeGather@option}}%
173     }%
174   }%
175 }%
176 \ResizeGather@temp
177 }%
178 \DeclareBoolOption[true]{enable}
179 \DeclareComplementaryOption{disable}{enable}
180 \DeclareStringOption[.05]{warningthreshold}
181 \newif\ifResizeGather@NeedInit
182 \DeclareBoolOption[true]{equations}

```

```

183 \DeclareBoolOption[true]{equation}
184 \DeclareBoolOption[true]{displaymath}
185 \AddToKeyvalOption*{equations}{%
186   \ResizeGather@NeedInittrue
187   \ifResizeGather@equations
188     \ResizeGather@equationtrue
189     \ResizeGather@displaymathtrue
190   \else
191     \ResizeGather@equationfalse
192     \ResizeGather@displaymathfalse
193   \fi
194 }
195 \AddToKeyvalOption*{equation}{%
196   \ResizeGather@NeedInittrue
197 }
198 \AddToKeyvalOption*{displaymath}{%
199   \ResizeGather@NeedInittrue
200 }

\resizegathersetup
201 \newcommand*{\resizegathersetup}[1]{%
202   \ResizeGather@NeedInitfalse
203   \setkeys{resizegather}{#1}%
204   \ifResizeGather@NeedInit
205     \ResizeGather@init
206   \fi
207 }
208 \let\ResizeGather@init\relax

209 \InputIfFileExists{resizegather.cfg}{}{%
210 \ProcessKeyvalOptions*\relax
211 \RequirePackage{amsmath}
212 \RequirePackage{graphics}

\RResizeGather@redefine
213 \def\ResizeGather@redefine#1#2#3#4#5{%
214   \csname ifResizeGather@#1\endcsname
215   \@ifundefined{ResizeGather@org@#2}{%
216     \expandafter\let\csname ResizeGather@org@#2\expandafter\endcsname
217     \csname #2\endcsname
218   }{%
219     \@ifundefined{ResizeGather@org@#3}{%
220       \expandafter\let\csname ResizeGather@org@#3\expandafter\endcsname
221       \csname #3\endcsname
222     }{%
223       \expandafter\edef\csname #2\endcsname{%
224         \expandafter\noexpand\csname#4\endcsname
225       }%
226       \expandafter\edef\csname #3\endcsname{%
227         \expandafter\noexpand\csname#5\endcsname
228       }%
229     \else
230       \@ifundefined{ResizeGather@org@#2}{%
231         \expandafter\let\csname #2\expandafter\endcsname
232         \csname ResizeGather@org@#2\endcsname
233         \expandafter\let\csname #3\expandafter\endcsname
234         \csname ResizeGather@org@#3\endcsname
235       }%
236     \fi
237 }

\ResizeGather@init

```

```

238 \def\ResizeGather@init{%
239   \RResizeGather@redefine{equation}{equation}{endequation}%
240   {gather}{endgather}%
241   \RResizeGather@redefine{displaymath}{displaymath}{enddisplaymath}%
242   {gather*}{endgather*}%
243 }
244 \RResizeGather@init

\RResizeGather@RResizeGather
245 \def\RResizeGather@RResizeGather{%
246   \ifRResizeGather@enable
247     \dimen@\displaywidth
248     \if@fleqn
249       \advance\dimen@-\@mathmargin
250     \fi
251     \ifdim\wdz@>\dimen@
252       \begingroup
253         \advance\dimen@ -\wdz@
254         \dimen@ -\dimen@
255         \ifdim\RResizeGather@warningthreshold\wdz@>\dimen@
256           \expandafter\PackageInfo
257         \else
258           \expandafter\PackageWarning
259         \fi
260         \resizegather{%
261           Equation line \the\row@\space is too large %
262           by \the\dimen@\MessageBreak
263           in environment '\@currenvir'%
264         }%
265       \endgroup
266       \setboxz@h to\dimen@{%
267         \resizebox{\dimen@}{!}{\boxz@}%
268         \hss
269       }%
270     \fi
271   \fi
272 }

\calc@shift@gather
273 \expandafter\def\expandafter\calc@shift@gather\expandafter{%
274   \expandafter\RResizeGather@RResizeGather
275   \calc@shift@gather
276 }

\RResizeGather@org@gmeasure@%
277 \let\RResizeGather@org@gmeasure@\gmeasure@

\gmeasure@%
278 \def\gmeasure@#1{%
279   \RResizeGather@org@gmeasure@#1}%
280   \ifRResizeGather@enable
281     \ifdim\totwidth@>\displaywidth
282       \totwidth@=\displaywidth
283     \fi
284   \fi
285 }

286 \RResizeGather@AtEnd%
287 
```

3 Installation

3.1 Download

Package. This package is available on CTAN¹:

`CTAN:macros/latex/contrib/oberdiek/resizegather.dtx` The source file.

`CTAN:macros/latex/contrib/oberdiek/resizegather.pdf` Documentation.

Bundle. All the packages of the bundle ‘oberdiek’ are also available in a TDS compliant ZIP archive. There the packages are already unpacked and the documentation files are generated. The files and directories obey the TDS standard.

`CTAN:install/macros/latex/contrib/oberdiek.tds.zip`

TDS refers to the standard “A Directory Structure for TeX Files” (`CTAN:pkg/tds`). Directories with `texmf` in their name are usually organized this way.

3.2 Bundle installation

Unpacking. Unpack the `oberdiek.tds.zip` in the TDS tree (also known as `texmf` tree) of your choice. Example (linux):

```
unzip oberdiek.tds.zip -d ~/texmf
```

3.3 Package installation

Unpacking. The `.dtx` file is a self-extracting `docstrip` archive. The files are extracted by running the `.dtx` through plain TeX:

```
tex resizegather.dtx
```

TDS. Now the different files must be moved into the different directories in your installation TDS tree (also known as `texmf` tree):

```
resizegather.sty → tex/latex/oberdiek/resizegather.sty  
resizegather.pdf → doc/latex/oberdiek/resizegather.pdf  
resizegather.dtx → source/latex/oberdiek/resizegather.dtx
```

If you have a `docstrip.cfg` that configures and enables `docstrip`’s TDS installing feature, then some files can already be in the right place, see the documentation of `docstrip`.

3.4 Refresh file name databases

If your TeX distribution (TeX Live, MiKTeX, ...) relies on file name databases, you must refresh these. For example, TeX Live users run `texhash` or `mktexlsr`.

3.5 Some details for the interested

Unpacking with L^AT_EX. The `.dtx` chooses its action depending on the format:

plain TeX: Run `docstrip` and extract the files.

L^AT_EX: Generate the documentation.

If you insist on using L^AT_EX for `docstrip` (really, `docstrip` does not need L^AT_EX), then inform the autodetect routine about your intention:

```
latex \let\install=y\input{resizegather.dtx}
```

Do not forget to quote the argument according to the demands of your shell.

¹`CTAN:pkg/resizegather`

Generating the documentation. You can use both the `.dtx` or the `.drv` to generate the documentation. The process can be configured by the configuration file `ltxdoc.cfg`. For instance, put this line into this file, if you want to have A4 as paper format:

```
\PassOptionsToClass{a4paper}{article}
```

An example follows how to generate the documentation with pdfL^AT_EX:

```
pdflatex resizegather.dtx
makeindex -s gind.ist resizegather.idx
pdflatex resizegather.dtx
makeindex -s gind.ist resizegather.idx
pdflatex resizegather.dtx
```

4 Acknowledgement

Dieter Jurzitz: He wanted the resizing feature at the T_EX table in Karlsruhe of December 2009. Thus this package is a kind of Christmas present.

5 History

[2009/12/04 v1.0]

- The first version.

[2009/12/05 v1.1]

- Options `enable` and `disable` added.

[2010/03/01 v1.2]

- TDS location moved from ‘generic’ to ‘latex’.

[2016/05/16 v1.3]

- Documentation updates.

6 Index

Numbers written in italic refer to the page where the corresponding entry is described; numbers underlined refer to the code line of the definition; plain numbers refer to the code lines where the entry is used.

Symbols	C
\@currenvir	263
\@for	129, 154
\@ifundefined	215, 219, 230
\@mathmargin	249
\@undefined	58
	<i>calc@shift@gather</i>
	<i>catcode</i> 2, 3, 5, 6, 7, 8, 9, 10, 11, 12,
	13, 33, 34, 36, 37, 38, 39, 40, 41,
	42, 43, 44, 45, 46, 47, 48, 49, 69,
	70, 72, 73, 74, 78, 79, 80, 81, 82,
	83, 84, 87, 88, 90, 91, 92, 93, 97, 99
	<i>csname</i>
	14, 21, 50, 66,
\AddToKeyvalOption	76, 214, 216, 217, 220, 221, 223,
\advance	224, 226, 227, 231, 232, 233, 234
\aftergroup	29
\AtEndOfPackage	145, 169
	<i>D</i>
	<i>DeclareBoolOption</i> .
	178, 182, 183, 184
	<i>DeclareComplementaryOption</i>
	179
\boxz@	267
	<i>DeclareStringOption</i>
	180

	R
\DeclareVoidOption	142, 166
\dimen@	247, 249, 251, 253, 254, 255, 262, 266, 267
\DisableKeyvalOption	146, 170
\displaywidth	247, 281, 282
\do	140, 164
	E
\empty	17, 18
\endcsname	14, 21, 50, 66, 76, 214, 216, 217, 220, 221, 223, 224, 226, 227, 231, 232, 233, 234
\endinput	29, 123
\endlinechar	4, 35, 71, 77, 89
	G
\gmeasure@	277, 278
	H
\hss	268
	I
\if@fleqn	248
\ifdim	251, 255, 281
\ifResizeGather@enable	246, 280
\ifResizeGather@equations	187
\ifResizeGather@NeedInit	181, 204
\ifx	15, 18, 21, 50, 58, 61
\immediate	23, 52
\InputIfFileExists	209
	M
\MessageBreak	262
	N
\newcommand	201
\newif	181
	P
\PackageInfo	26, 256
\PackageWarning	258
\PassOptionsToPackage	143, 167
\ProcessKeyvalOptions	210
\ProvidesPackage	19, 67
	R
\RequirePackage	124, 211, 212
\resizebox	267
\ResizeGather@AtEnd	95, 96, 123, 286
\ResizeGather@displaymathfalse	192
\ResizeGather@displaymathtrue	189
\ResizeGather@equationfalse	191
\ResizeGather@equationtrue	188
\ResizeGather@init	205, 208, 238
\ResizeGather@NeedInitfalse	202
\ResizeGather@NeedInittrue	186, 196, 199
\ResizeGather@option	129, 142, 143, 149, 154, 166, 167, 173
\ResizeGather@org@gmeasure@	277, 279
\ResizeGather@redefine	213, 239, 241
\ResizeGather@ResizeGather	245, 274
\ResizeGather@temp	141, 152, 165, 176
\ResizeGather@warningthreshold	255
\resizegathersetup	2, 201
\row@	261
	S
\setboxz@h	266
\setkeys	203
\SetupKeyvalOptions	125
\space	261
	T
\the	77, 78, 79, 80, 81, 82, 83, 84, 97, 261, 262
\TMP@EnsureCode	94, 101, 102, 103, 104, 105, 106, 107, 108, 109, 110, 111, 112, 113, 114, 115, 116, 117, 118, 119, 120, 121, 122
\totwidth@	281, 282
	W
\wdz@	251, 253, 255
\write	23, 52
	X
\x	14, 15, 18, 22, 26, 28, 51, 56, 66, 75, 87